STATE OF NEW MEXICO NEW MEXICO RETIREE HEALTH CARE AUTHORITY

REQUEST FOR PROPOSALS (RFP)

FINANCIAL AND COMPLIANCE AUDIT SERVICES



RFP# 24-343-0380-00002

AMENDMENT #1

RFP Release Date: March 27, 2023

Proposal Due Date: April 21, 2023

RFP# 24-343-0380-00002 AMENDMENT NO. 1

Request for Proposal Number 24-343-0380-00002 amended as described herein:

• CHANGES ON PAGE 7

II. Conditions Governing the Procurement, A. Sequence of Events

From:

The Procurement Manager will make every effort to adhere to the following schedule:

Action	Responsible Party	Due Dates
1. Issue RFP	Authority	March 27, 2023
2. Acknowledgement of Receipt Form	Potential Offerors	April 4, 2023
 Deadline to submit Written Questions 	Potential Offerors	April 7, 2023
4. Response to Written Questions	Procurement Manager	April 12, 2023
5. Submission of Proposal	Potential Offerors	April 18, 2023
6.* Proposal Evaluation	Evaluation Committee	April 19, 2023 – April 25, 2023
7. [*] Selection of Finalists	Evaluation Committee	April 26, 2023
8. * Oral Presentation(s)	Finalist Offerors	April 28, 2023 (Optional)
9. [*] Best and Final Offers	Finalist Offerors	April 28, 2023 (Optional)
10. [*] Submission NMRHCA Recommendation to State Auditor	Authority	May 2, 2023
11.* Finalize Contractual Agreements	Authority/Finalist Offerors	May 12, 2023
12.* Contract Awards	Authority/ Finalist	Final Signature of
	Offerors	Approval
13. [*] Protest Deadline	SPD	+15 days from Contract Award

^{*}Dates indicated in Events 7 through 13 are estimates only, and may be subject to change without necessitating an amendment to the RFP.

To:

Action	Responsible Party	Due Dates
1. Issue RFP	Authority	March 27, 2023
2. Acknowledgement of Receipt Form	Potential Offerors	April 4, 2023
3. Deadline to submit	Potential Offerors	April 7, 2023
Written Questions		
4. Response to Written	Procurement Manager	April 12, 2023

Questions		
5. Submission of Proposal	Potential Offerors	<mark>April 21, 2023</mark>
6.* Proposal Evaluation	Evaluation Committee	<mark>April 21, 2023 –</mark> April
		25, 2023
7. [*] Selection of Finalists	Evaluation Committee	April 26, 2023
8. * Oral Presentation(s)	Finalist Offerors	April 28, 2023
		(Optional)
9. [*] Best and Final Offers	Finalist Offerors	April 28, 2023
		(Optional)
10.* Submission NMRHCA Recommendation to	Authority	May 2, 2023
State Auditor		
11.* Finalize Contractual Agreements	Authority/Finalist	May 12, 2023
	Offerors	
12.* Contract Awards	Authority/ Finalist	Final Signature of
	Offerors	Approval
13.* Protest Deadline	SPD	+15 days from Contract
		Award

^{*}Dates indicated in Events <mark>6</mark> through 13 are estimates only, and may be subject to change without necessitating an amendment to the RFP.

• CHANGES ON PAGE 2 & 3 E. Proposal Delivery

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From:

All deliveries of proposals via express carrier, courier or hand delivery, must be addressed and submitted as follows:

Name: Marie Luna Reference RFP Name: Audit Services 24-0380-00002 Address: New Mexico Retire Health Care Authority 6300 Jefferson St. NE Suite 150 Albuquerque, NM 8109

To:

All deliveries of proposals via express carrier, courier or hand delivery, must be addressed and submitted as follows:

Name: Marie Luna Reference RFP Name: Audit Services 24-343-0380-00002 Address: New Mexico Retiree Health Care Authority 6300 Jefferson St. NE Suite 150 Albuquerque, NM 87109