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REGULAR MEETING OF THE BOARD OF DIRECTORS



**May 8, 2018
9:30 AM
Alfredo R. Santistevan Board Room
Suite 207
4308 Carlisle Blvd. NE
Albuquerque, NM 87107**

New Mexico Retiree Health Care Authority
Regular Meeting

BOARD OF DIRECTORS

ROLL CALL

May 8, 2018

	Member in Attendance		
Mr. Sullivan, President			
Mr. Montañño, Vice President			
Mr. Crandall, Secretary			
Mr. Propst			
Ms. Goodwin			
Mr. Linton			
Ms. Saunders			
Mr. Eichenberg			
Ms. Larranaga-Ruffy			
Mr. Smith			

NMRHCA BOARD OF DIRECTORS

May 2018

Mr. Wayne Propst
Executive Director
Public Employees Retirement Association
33 Plaza La Prensa
Santa Fe, NM 87507
PO Box 2123
Santa Fe, NM 87504-2123
Wayne.Propst@state.nm.us
W: 505-476-9301

Mr. James E. Smith
County Commissioner
Bernalillo County
One Civic Plaza NW, 10th Floor
W: 505-468-7212
F: 505-462-9821
District5@bernco.gov

Ms. Jan Goodwin
Executive Director
Educational Retirement Board
PO Box 26129
Santa Fe, NM 87502-0129
jan.goodwin@state.nm.us
W: 505-827-8030
F: 505-827-1855

Mr. Terry Linton
Governor's Appointee
1204 Central Ave. SW
Albuquerque, NM 87102
terry@lintonandassociates.com
505-247-1530

Mr. Joe Montaña, Vice President
NM Assoc. of Educational Retirees
5304 Hattiesburg NW
Albuquerque, NM 87120
Jmountainman1939@msn.com
505- 897-9518

Mr. Doug Crandall
Retired Public Employees of New Mexico
14492 E. Sweetwater Ave
Scottsdale, AZ 85259
dougcinaz@gmail.com

The Honorable Mr. Tim Eichenberg
NM State Treasurer
2055 South Pacheco Street
Suite 100 & 200
Santa Fe, NM 87505
Tim.Eichenberg@state.nm.us
W: 505-955-1120
F: 505-955-1195

Ms. Therese Saunders
NEA-NM, Classroom Teachers Assoc., & NM
Federation of Educational Employees
5811 Brahma Dr. NW
Albuquerque, NM 87120
tisaunders3@mac.com
505-934-3058

Mr. Tom Sullivan, President
Superintendents' Association of NM
800 Kiva Dr. SE
Albuquerque, NM 87123
tsullivan48@gmail.com
505-330-2600

Ms. Leanne Larranaga-Ruffy
Alternate for PERA Executive Director
33 Plaza La Prensa
Santa Fe, NM 87507
PO Box 2123
Santa Fe, NM 87504
Leanne.Larranaga@state.nm.us
505-476-9332

Regular Meeting of the
NEW MEXICO RETIREE HEALTH CARE AUTHORITY
BOARD OF DIRECTORS

May 8, 2018

9:30 AM

Alfredo R. Santistevan Board Room, Suite 207

4308 Carlisle Blvd. NE

Albuquerque, NM 87107

AGENDA

1. Call to Order	Mr. Sullivan, President	Page
2. Roll Call to Ascertain Quorum	Ms. Beatty, Recorder	
3. Pledge of Allegiance	Mr. Sullivan, President	
4. Approval of Agenda	Mr. Sullivan, President	4
5. Approval of Regular Meeting Minutes April 3, 2018	Mr. Sullivan, President	5
6. Public Forum and Introductions	Mr. Sullivan, President	
7. Committee Reports	Mr. Sullivan, President	
8. Executive Director's Updates	Mr. Archuleta, Executive Director	
a. Board Member Appointment –		
a. James Smith, Bernalillo County Commissioner/Associations of Counties		15
b. Lawrence Rael, COO City of Albuquerque/Municipal League		
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10. FY18 3 rd Quarter Budget Report	Mr. Archuleta, Executive Director	60
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12. Out-of-State Travel Request (Action Item)	Mr. Archuleta, Executive Director	68
13. 2019 Preliminary Plan Discussion	Mr. Archuleta, Executive Director	69
14. Other Business	Mr. Sullivan, President	
15. Executive Session	Mr. Sullivan, President	
16. Date & Location of Next Board Meeting June 5, 2018, 9:30AM 4308 Carlisle Blvd. NE, Suite 207 Albuquerque, NM 87107	Mr. Sullivan, President	
17. Adjourn		

ACTION SUMMARY

RETIREE HEALTH CARE AUTHORITY/REGULAR BOARD MEETING

April 3, 2018

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<u>APPROVAL OF MINUTES:</u> March 6, 2018	Approved	3
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<u>EXECUTIVE DIRECTOR'S UPDATE</u> HR Updates Minimum Age & Years of Service Requirements: Admin Code Change Opioid Prevention & Education Network Cigna Acquisition of Express Scripts Legislative GASB 75 February 28, 2018 SIC Report	Informational	4
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MINUTES OF THE
NEW MEXICO RETIREE HEALTH CARE AUTHORITY/BOARD OF DIRECTORS
REGULAR MEETING

April 3, 2018

1. CALL TO ORDER

A Regular Meeting of the Board of Directors of the New Mexico Retiree Health Care Authority was called to order on this date at 9:30 a.m. in the Alfredo R. Santistevan Board Room, 4308 Carlisle Boulevard, N.E., Albuquerque, New Mexico.

2. ROLL CALL TO ASCERTAIN A QUORUM

A quorum was present.

Members Present:

Mr. Tom Sullivan, President
Mr. Joe Montañño, Vice President
Mr. Doug Crandall, Secretary [by telephone]
The Hon. Tim Eichenberg, NM State Treasurer
Ms. Jan Goodwin
Ms. LeAnne Larrañaga-Ruffy
Ms. Therese Saunders

Members Excused:

Mr. Terry Linton

Staff Present:

Mr. Dave Archuleta, Executive Director
Mr. Neil Kueffer, Interim Deputy Director
Mr. Greg Archuleta, Director of Communication & Member Engagement
Mr. Tomas Rodriguez, IT Director
Ms. Judith Beatty, Board Recorder

Others Present:

[See sign-in sheet]

3. PLEDGE OF ALLEGIANCE

Mr. Montañño led the Pledge.

4. APPROVAL OF AGENDA

Mr. Montañño moved approval of the agenda, as published. Ms. Saunders seconded the motion, which passed unanimously.

5. APPROVAL OF REGULAR MEETING MINUTES: March 6, 2018

Ms. Goodwin moved approval of the March 6 minutes, as submitted. Mr. Crandall seconded the motion, which passed unanimously.

6. PUBLIC FORUM AND INTRODUCTIONS

There were no speakers from the floor.

7. COMMITTEE REPORTS

Executive Committee

Chairman Sullivan reported that the Executive Committee met last week to review and prepare today's agenda.

Finance Committee

Mr. Montañño reported that discussion included the State Investment Council report, which reflected a decrease of \$15 million from the previous month, to \$630 million. The all-time high in the fund was at \$645 million.

Legislative Committee

Mr. Montañño said the committee laid out plans to address the solvency of the program, identified some of the constituents who should be contacted for support, and proposed to meet on a monthly basis until the next legislative session.

8. EXECUTIVE DIRECTOR'S UPDATES

a. HR Updates

Mr. Archuleta introduced new Chief Financial Officer Peggy Martinez. Ms. Martinez was previously CFO at the Miners Colfax Medical Center in Raton. Prior to that, she was CFO at the Department of Homeland Security and before that was finance bureau chief at the Risk Management Division.

Mr. Archuleta also reported that Crystal Montoya, Cash Receipts Specialist, has transferred to another agency.

Mr. Archuleta welcomed Ida Perea from Presbyterian Health Plan, the new account manager for NMRHCA, replacing Katherine Silva.

b. Minimum Age & Years of Service Requirements – Administrative Code Change

Mr. Archuleta stated that, in July 2015, the board voted to increase the minimum age requirement to 55 and the minimum service requirement from 20 to 25 years. Because this will require a change to the Administrative Code, the agency will be required to post notice and hold an open meeting to receive public comment about the change. Although implementation does not take place until January 1, 2020, staff plans to begin taking steps in the next few weeks toward finalization of the process. He said the targeted deadline for final and official board approval is in August this year.

Chairman Sullivan asked Mr. Archuleta if he has had feedback from any of the organizations that are part of the enhanced plans. Mr. Archuleta responded the agency has received no feedback yet from enhanced plan employers; the agency has heard concerns from members of non-enhanced plans, although these changes have been mentioned in every presentation made by the agency.

Ms. Goodwin noted that the NMERB is finding that the average age at retirement is closing in on age 60. Ms. Larrañaga-Ruffy said it is closer to age 57 at PERA. Mr. Archuleta said it is a hair under 61 at NMRHCA. He said it has crept up about a year every year since 2013.

Ms. Goodwin said it would be important to get the word out to the employers so they can get the word out to the employees. She commented that NMRHCA is hampered because it does not have the email addresses of all of the contributing members who have not yet retired, whereas NMERB and PERA do. Mr. Archuleta said NMRHCA could coordinate with DoIT, but that represents only state employees, who make up about 25 percent of the agency's overall participation. There are 299 other employee groups, but NMRHCA will communicate this information to each of them along with the reporting on GASB-75.

c. Opioid Prevention & Education Network

Mr. Archuleta stated that NMRHCA received an invitation from the Attorney General's Office to attend a Project OPEN (Opioid Prevention and Education Network) training in Las Vegas, N.M. on Saturday, April 7. The primary goal of Project OPEN is to afford participants the opportunity to explore program materials and solutions to addressing the opioid epidemic. He said Neil Kueffer has volunteered to attend the event to find out more about what is happening statewide with the hope that NMRHCA might be able to better coordinate some of its resources.

Mr. Archuleta said Express Scripts has provided a chart of opioid utilization among NMRHCA pre-Medicare members. The numbers provided were pulled from 2017 data.

Ms. Goodwin asked whether the Medicare members have similar numbers. Harris Zayae, account executive with Express Scripts, agreed to provide those numbers.

Ms. Goodwin asked what is being done to assure that physicians are making appropriate prescription choices for their patients. Mr. Archuleta responded that NMRHCA has asked its health plan partners to help by providing examples of their intervention when they see a physician who is prescribing above-average amounts of these drugs. He commented that, in his opinion, something should be done legislatively to better monitor and restrict the dispensing of these opioids.

Ms. Saunders noted that there is a big difference between the number of members who fill an opioid prescription once and those who go on to long-term use. She asked if there could be a monitoring of the amount given out in a single use prescription, since a number of single-use opioid prescriptions are for 30 days when that length of time isn't needed. In conjunction with that, people break into older people's homes looking for these drugs, which sometimes are sitting unused in a cabinet.

Mr. Zayae responded that there has to be a three-pronged approach, educating the physician and making them aware of multiple prescribers. He said it would be important not to impact people who are on long-term opioid therapy for certain conditions such as cancer and to differentiate them from people who receive these drugs for dental surgery and the like. In addition, it is important to look at long-acting medications such as Oxycontin and ensure that it is not prescribed as the first line, since it is the number one contributor to overdose. He commented that there are components for all three of those variables, and education of the member is critical from day one, especially for a new utilizer.

d. Cigna Acquisition of Express Scripts

Mr. Archuleta cited recent news announcing Cigna's acquisition of Express Scripts in a \$52 billion deal. In January, CVS announced the acquisition of Aetna, which is primarily a Medicare Advantage provider, and Wal-Mart is proposing to acquire Humana, another Medicare Advantage provider.

Mr. Archuleta said this deal is not expected to have any impact at this time on the members being served through the Express Scripts contract.

e. Legislative

Mr. Archuleta stated that, at the July board meeting, the board would be able to determine exactly what its legislative request should be. In FY 2013-14, the total requested increase was 2.5 percent in contributions, almost double what the agency is collecting today. In FY 2015-16, that was reduced to 1.25 percent. Given some of the challenges the agency has had in the past, the board might want to think about whether or not it wants to maintain the 2:1 employer/employee contribution, move to a 1:1 ratio increase, or allow the employer group to decide what contributions they want to make to the program.

Mr. Archuleta noted a report in the LFC Newsletter that public employees will be receiving a raise ranging from 2 percent to 2.5 percent. Correctional officers and police officers will be receiving increases of up to 6.5 percent. He said this would boost what the NMRHCA collects from employee/employer contributions next year. For the last five years, collections have been at \$126-127 million.

Mr. Archuleta also noted a report in the LFC Newsletter that the NMSIC has announced some concerns about the probability of a recession in 2019. While investments took a dip in February, over the last 18 months they have done very well overall. In order to sustain the momentum the agency has enjoyed for the past couple of years, however, the board will have to make some difficult decisions this year in terms of modifying benefits provided to participants in the program.

f. GASB 75

Mr. Archuleta said the GASB 75 employer allocation schedule process is currently underway. Although there was a slight delay in delivering the schedules to Moss Adams, Moss Adams is confident that it will be able to have everything done in time for the second review, which will be conducted by CliftonLarsonAllen. He commented that this information is very important this next year because it will go on to the 300 employer groups' financial statements, and any material change or mistake could potentially require a restatement of the financials at the State Auditor's Office. This is why an independent audit firm will be conducting a second review.

g. February 28, 2018 SIC Report

Mr. Archuleta reported that balances were down in February by 15.7 million, after January's gain of \$18 million. Balances at February 28 were at \$630 million. He added that the agency has divested all of its investments from the absolute return pool as of Monday, and balances have been transferred to the Core Plus Bond Pool and will remain there until the board votes on a new asset allocation in July.

9. FY 18 CONTRACT AMENDMENTS

Mr. Archuleta stated that the board recently approved a small budget adjustment request of \$1,700, for an approved operating budget of slightly over \$317 million; and last month, the board approved an increase of \$13.1 million to meet projected costs through the remainder of this fiscal year.

Mr. Archuleta said staff now is requesting approval to amend the compensation sections of the following contracts by the indicated amounts: Blue Cross and Blue Shield of New Mexico, \$8,500,000; Presbyterian Medicare Advantage, \$1,350,000; Express Scripts, \$7,000,000; Delta Dental, \$75,0000; and The Standard, \$25,000.

Mr. Archuleta stated that, if the agency were to over-expend any of these contracts in excess of \$100,000, it would be required to conduct a special audit, something the agency wants to avoid. He added that the appropriation granted to the agency last year did not include enough to meet staff's projected need in this category.

Chairman Sullivan asked if he could identify any drivers for the increases in Express Scripts and Blue Cross Blue Shield. Mr. Archuleta responded that, on the Blue Cross Blue Shield side, the agency got a fraction of its requested increase. Up until this year, it had been setting aside about \$110 million a year and, based on that, would have had a slight surplus this year. Claim costs continue to grow, and people who are generally healthier are moving to the Medicare Advantage side, but a lot of sicker people are still in the Medicare Supplement plan. With Express Scripts, the specialty drug trend continues to increase at a rate greater than general inflation. Although the agency knew this, it set aside only a limited amount for that because of budget constraints.

Chairman Sullivan said the Finance Committee recommended approval of staff's request.

Mr. Crandall moved staff's recommendations. Ms. Goodwin seconded the motion, which passed unanimously.

10. FY 19 OPERATING BUDGET

Mr. Archuleta presented a high level overview of the approved operating budget per category as part of HB2. He said this budget will have to be submitted to the Department of

Finance & Administration as well as the Legislative Finance Committee by May 1, which is ahead of the next regularly scheduled board meeting. Consistent with past practice under these circumstances, he requested delegation of authority to the Finance Committee (to be scheduled last week of April) for approval of the operating budget. He noted that this budget does not include the 2 percent compensation amounts to be allocated to the NMRHCA for its 27 employees.

Mr. Crandall moved for approval. Ms. Goodwin seconded the motion, which passed unanimously.

11. FY 19 PRE-MEDICARE MIGRATION STRATEGY

Mr. Archuleta stated that, after the IBAC issued a request for proposals for group medical, dental, vision and Medicare coverage in October 2015, it reviewed the nine proposals received and each of the four agencies represented by IBAC made its selections. NMRHCA maintained the programs available through each of the incumbent vendors through December 2016 and made the additional programs available through Humana and New Mexico Health Connections beginning January 1, 2017. The timing associated with the introduction of New Mexico Health Connections coincided with elimination of the Premier Plus plans offered through Blue Cross Blue Shield (BCBS) and Presbyterian Health Plan (PHP) and the creation of the Value plans offered exclusively through Presbyterian and New Mexico Health Connections. During the 2016 fall switch enrollment period, all pre-Medicare members were allowed one of three options:

1. All Premier Plus participants could elect a Premier Plan option and save \$100 per month or elect a Value Plan Option and save \$150 per month.
2. Premier participants could maintain their participation and absorb a 30 percent or \$50 per month increase.
3. Premier participants could elect to participate in a Value Plan and forgo an increase in 2017.

Based on these options, beginning January 1, 2017, 1,775 members enrolled in the PHP Value plan and 426 in NM Health Connections. In 2018, to continue moving people to the higher deductible plan at less cost to NMRHCA, the agency introduced a Value Option through BCBS. As a result, 2,446 members were enrolled in the PHP Value plan, 365 in NM Health Connections and 378 in the BCBS Value plan. As of March 1, participation in the PHP Value Option has grown to 2,465, BCBS to 425, while participation in NM Health Connections shrank to 362.

Mr. Archuleta stated that, over the past couple of months, there have been news reports about the ongoing viability of NM Health Connections and correspondence between the IBAC chair and True Health New Mexico (formerly NM Health Connections) requesting information to support their purported financial stability. This has been shared with the board. As of March 27, 2017, the NMRHCA has not seen a copy of this report.

Mr. Archuleta stated that, in February 2018, New Mexico Public School Insurance Authority staff recommended, and its board of directors approved, the non-renewal of an agreement between the Public School Insurance Authority and NM Health Connections/True Health New Mexico, after June 30, 2018. Unfortunately, NMRHCA has come to the same conclusion about the continued viability of this partnership.

Mr. Archuleta requested authority to communicate plan options with NM Health Connection plan participants (by mail/email) and initiate phone contact with the 17 members identified by a disruption report based on NM Health Connections' claim data and migrate the individuals who do not actively select an alternative to the BCBS Value Plan.

Mr. Montañño moved for approval. Ms. Goodwin seconded the motion, which passed unanimously.

12. 2019 PRELIMINARY PLAN DISCUSSION

Mr. Archuleta reviewed highlights from the 2019 plan discussion and discussed a spreadsheet Mr. Kueffer had prepared showing a plan comparison among NMRHCA, Public School Insurance Authority, and the State of New Mexico.

In June, Mr. Archuleta said staff will present various scenarios reflecting an 18-year solvency period, which is the recommended solvency date included in the General Appropriation Act; a 19-year solvency period, which would be a one-year gain; or a 20-year solvency period, which was where the solvency window was in 2016.

Mr. Montañño said he would like to see the solvency projections include projected premium increases. In addition, he would like to know how far that moves the needle on deficit spending. This will be important because of the agency's interest in approaching the legislature about a contribution increase.

Mr. Crandall commented that NMRHCA should take into account that it has an older population that needs more healthcare and in many cases its members are living on limited fixed income, which gives it an entirely different mission from the state or anybody else. He said the agency must determine whether it wants to focus on providing affordable healthcare as a top priority or whether it wants to focus on having a 20-year solvency window. Whatever information NMRHCA gets, it needs to keep those two questions in mind.

13. OTHER BUSINESS

None.

14. EXECUTIVE SESSION

None.

15. **DATE AND LOCATION OF NEXT MEETING:**
May 8, 2018, 9:30 AM
Alfred R. Santistevan Board Room, Suite 207
4308 Carlisle Blvd., N.E.
Albuquerque, New Mexico 87107

19. **ADJOURN**

The meeting was adjourned at 10:40 a.m.

Accepted by:

Tom Sullivan, President



April 6, 2018

Honorable Governor Susana Martinez
Office of the Governor
State Capitol Building, 4th Floor
Santa Fe, New Mexico 87501

Subject: Appointment of Retiree Health Care Authority Board Member

Dear Governor Martinez:

Pursuant to Sec. 10-7C-6 (C) NMSA as amended, the New Mexico Association of Counties (NMAC) would like to appoint Bernalillo County Commissioner James Smith to serve on the Retiree Health Care Authority Board of Directors. Commissioner Smith is an elected official from Bernalillo County and participates in the Retiree Health Care Act.

Contact Information: James E. Smith, Bernalillo County Commissioner
One Civic Plaza NW, 10th Floor
Work: (505) 468-7212
Fax: (505) 462-9821
Email: District5@bernco.gov

If you have any questions or need additional information about this appointment request, please contact me at (505) 983-2101.

Sincerely,

Steve Kopelman
NMAC Executive Director

cc: David Archuleta, Retiree Health Care Authority Executive Director

April 26, 2018

To: Simon Miller, Executive Analyst
Department of Finance and Administration

From: Peggy Martinez, Chief Financial Officer *plm*
Retiree Health Care Authority

RE: Opbud2 to Opbud3 Reconciliation for FY19 Operating Budget

Please see the reconciliation of our FY19 Operating Budget below to include salary increases authorized in the 2018 General Appropriation Act, as reflected in the Personal Services and Employee Benefits Category of Program Support and supported by transfers from the Healthcare Benefits Administration Program totaling \$64,800.

TABLE 1: HEALTH CARE BENEFITS ADMINISTRATION PROGRAM

	HB2/GAA	OPBUD2	OPBUD3	Difference	Total
Contractual Services	332,450.7	332,450.7	332,450.7	0.0	332,450.7
Other	42.0	42.0	42.0	0.0	42.0
Other Fin Uses	3,015.2	3,015.2	3,047.6	32.4	3,047.6
TOTAL	335,507.9	335,507.9	335,540.3	32.4	335,540.3

TABLE 2: PROGRAM SUPPORT

	HB2/GAA	OPBUD2	OPBUD3	Difference	Total
Personal Services	1,905.1	1,905.1	1,937.5	32.4	1,937.5
Contractual Services	566.3	566.3	566.3	0.0	566.3
Other	543.8	543.8	543.8	0.0	543.8
TOTAL	3,015.2	3,015.2	3,047.6	32.4	3,047.6

GRAND TOTAL	338,523.1	338,523.1	338,587.9	64.8	338,587.9
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**RETIREE HEALTH CARE
AUTHORITY
OPERATING BUDGET
FY 2019**



July 1, 2018 thru June 30, 2019

APPENDIX: CHECK LIST OF REQUIRED FORMS

Agencies must submit the operating budget at the program level as approved in the General Appropriation Act of 2018. All forms are either printed from BRS or downloaded from the SBD website at <http://www.budget.nmdfa.state.nm.us>. Below is an overview of the required forms and the order in which they must be submitted in the operating budget. **Please include this completed form with your budget submission.**

AGENCY LEVEL REPORTS

Agency level reports are summary reports for the whole agency. Except for the S-2, these reports can be referred to as roll-up reports because they summarize more detailed information.

- ☒ Operating Budget Certification (S-1)
- ☒ Organizational Chart (S-2)
- ☒ Financial Summary Report (S-8)
- ☒ Account Code Expenditure Report (S-9)
- ☒ Detail of GSD Line Items (S-13)

OPBUD-3 FORMS AND ALLOTMENT FORMS

- ☒ OPBUD-3 Form for each fund/program
- N/A ☐ Allotment Forms for General Fund, Tobacco Program Fund or Computer Enhancement Fund appropriations

PROGRAM LEVEL REPORTS

All program level reports are prepared for each appropriated program within the agency. The OPBUD-3 is prepared by both program and fund.

- ☒ Organizational Chart (S-2)
- ☒ Financial Summary Report (S-8)
- ☒ Account Code Expenditure Report (S-9)
- ☒ Revenue Forms (R-1 through R-5 for each revenue source budgeted)
- ☒ Detail of Other Financing Uses (E-4B)
- ☒ Reconciliation of OPBUD 2 to OPBUD 3 if adjusting budget for federal funds and/or GAAP adjustments

Note: If agency has only one program, you do not need to submit a separate S-2, S-8 or S-9 at the program level.

PERSONNEL FORMS

- ☒ Detail of Personal Services (E-1)
- ☒ Turnover Report (E-1B)
- ☒ Calculation of Employee Benefits (E-3)
- ☒ Group Health Insurance Calculation (E-3A)
- N/A ☐ Position Control (SDF/PADF)
- N/A ☐ Position Extension Certification
- ☒ Reconciliation of FTE (OPBUD 2 to OPBUD 3 and to TOOL)
- N/A ☐ Position Action Request Form(s) for any positions proposed for creation or deletion

Agency Name: New Mexico Retiree Health Care Authority

Business Unit: 34300

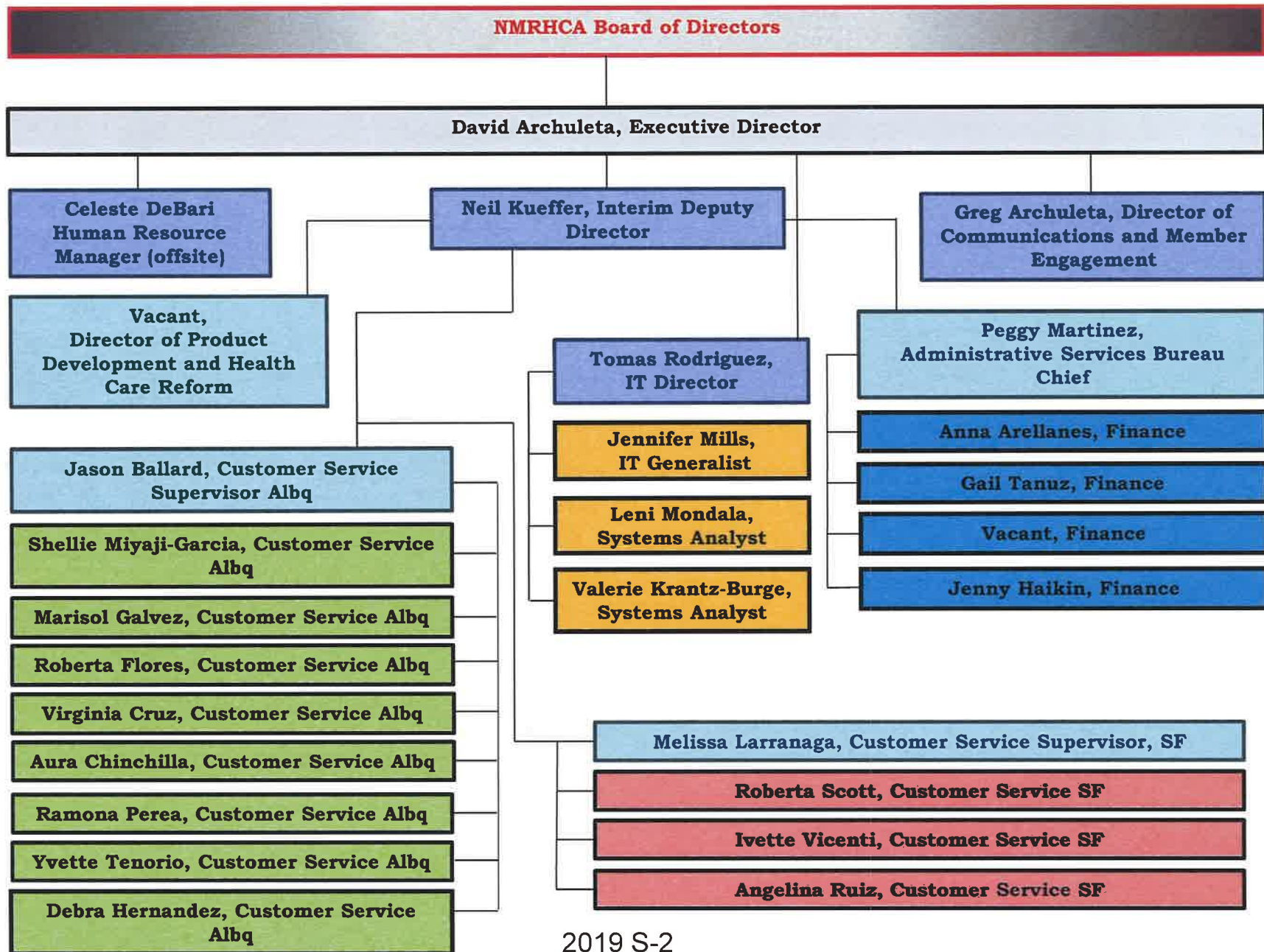
**FY2019 OPERATING BUDGET
CERTIFICATION
FORM S-1**

I hereby certify that the accompanying summary and detailed statements are true and correct to the best of my knowledge and belief and that the arithmetic accuracy of all numeric information has been verified.

- ☐ Yes, this agency provides behavioral health services
☒ No, this agency does not provide behavioral health services

<u>DAVID ARCHULETA</u>	<u>Executive Director</u> TITLE
<u>TOM SULLIVAN (Board Chairperson)</u>	<u>Board President</u> TITLE
<u>PEGGY MARTINEZ</u>	<u>CFO</u> TITLE
<u>4308 Carlisle Blvd, Suite 104, Albuquerque, NM 87107</u> ADDRESS	<u>(505) 222-6406</u> PHONE NUMBER

Note: Appropriation Requests for agencies headed by a board or commission must be approved by the board or commission by official action and signed by the chairperson. Operating Budgets of other agencies must be signed by the director or secretary. Appropriation Requests not properly signed will be returned.



2019 S-2

Operating Appropriations System
Department of Finance and Administration
Category Detail of Appropriations

OPBUD-2
BusUnit

Retiree Health Care Authority
BusUnit: 34300

	General Fund	Other Sources	Other State	Internal Transf	Federal	Total
Source: General Appropriations Act						
2PS Personal services and	0.0		0.0	1,905.1	0.0	1,905.1
3CT Contractual services	0.0		332,450.7	566.3	0.0	333,017.0
4OT Other	0.0		42.0	543.8	0.0	585.8
SPC Other financing uses	0.0		3,015.2	0.0	0.0	3,015.2
General Appropriations Act	0.0		335,507.9	3,015.2	0.0	338,523.1

Source: Compensation Package 2%

Personal services and	0.0	32.4				32.4
Compensation Package 2%	0.0	32.4				32.4

Grand Total	\$0.0	\$32.4	\$335,507.9	\$3,015.2	\$0.0	\$338,555.5
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	Perm	Term	Temp
FTE Positions:	27.00	0.00	0.00

Comment:

Operating Appropriations System
Department of Finance and Administration
Category Detail of Appropriations

OPBUD-2

Healthcare Benefits Administration
Code: 34300P633

	General Fund	Other State	Internal Transf	Federal	Total
Source: General Appropriations Act					
Contractual services	0.0	332,450.7	0.0	0.0	332,450.7
3CT Contractual services	0.0	332,450.7	0.0	0.0	332,450.7
Other	0.0	42.0	0.0	0.0	42.0
4OT Other	0.0	42.0	0.0	0.0	42.0
Other financing uses	0.0	3,015.2	0.0	0.0	3,015.2
SPC Other financing uses	0.0	3,015.2	0.0	0.0	3,015.2
General Appropriations Act	0.0	335,507.9	0.0	0.0	335,507.9
Grand Total	\$0.0	\$335,507.9	\$0.0	\$0.0	\$335,507.9

	Perm	Term	Temp
FTE Positions:	0.00	0.00	0.00

Comment:

Operating Appropriations System
Department of Finance and Administration
Category Detail of Appropriations

OPBUD-2

Program Support
Code: 34300P634

	General Fund	Other State	Internal Transf	Federal	Total
Source: General Appropriations Act					
Personal services and	0.0	0.0	1,905.1	0.0	1,905.1
2PS Personal services and	0.0	0.0	1,905.1	0.0	1,905.1
Contractual services	0.0	0.0	566.3	0.0	566.3
3CT Contractual services	0.0	0.0	566.3	0.0	566.3
Other	0.0	0.0	543.8	0.0	543.8
4OT Other	0.0	0.0	543.8	0.0	543.8
General Appropriations Act	0.0	0.0	3,015.2	0.0	3,015.2
Grand Total	\$0.0	\$0.0	\$3,015.2	\$0.0	\$3,015.2

	Perm	Term	Temp
FTE Positions:	27.00	0.00	0.00

Comment:

Retiree Health Care Authority

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Budget Review System
S-8 Financial Summary
(Dollars in Thousands)

		FY2017	FY2017	FY2018	FY2019 Agency Request			FY2019 Recommendation			FY2019
		Opbud	Actuals	Opbud	Base	Expansion	Total	Base	Expansion	Total	Opbud
SOURCES											
111	General Fund Transfers	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
112	Other Transfers	3,118.3	3,118.3	2,936.8	3,067.2	0.0	3,067.2	0.0	0.0	0.0	3,047.6
120	Federal Revenues	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
130	Other Revenues	313,049.7	341,026.1	320,065.8	348,098.6	0.0	348,098.6	0.0	0.0	0.0	335,540.3
150	Fund Balance	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
REVENUE, TRANSFERS		316,168.0	344,144.4	323,002.6	351,165.8	0.0	351,165.8	0.0	0.0	0.0	338,587.9
SOURCES		316,168.0	344,144.4	323,002.6	351,165.8	0.0	351,165.8	0.0	0.0	0.0	338,587.9
USES											
200	Personal Services and Employee Benefits	1,949.8	1,840.8	1,858.8	1,931.5	0.0	1,931.5	0.0	0.0	0.0	1,937.5
300	Contractual Services	310,507.8	294,658.3	317,636.0	345,570.7	0.0	345,570.7	0.0	0.0	0.0	333,017.0
400	Other	592.1	548.4	571.0	596.4	0.0	596.4	0.0	0.0	0.0	585.8
EXPENDITURES		313,049.7	297,047.5	320,065.8	348,098.6	0.0	348,098.6	0.0	0.0	0.0	335,540.3
500	Other Financing Uses	3,118.3	3,118.3	2,936.8	3,067.2	0.0	3,067.2	2,960.1	0.0	2,960.1	3,047.6
OTHER FINANCING USES		3,118.3	3,118.3	2,936.8	3,067.2	0.0	3,067.2	2,960.1	0.0	2,960.1	3,047.6
USES		316,168.0	300,165.8	323,002.6	351,165.8	0.0	351,165.8	2,960.1	0.0	2,960.1	338,587.9
FTE POSITIONS											
810	Permanent	27.0	27.0	27.0	27.0	0.0	27.0	0.0	0.0	0.0	27.0
820	Term	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
830	Temporary	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
FTEs		27.0	27.0	27.0	27.0	0.0	27.0	0.0	0.0	0.0	27.0
FTE POSITIONS		27.0	27.0	27.0	27.0	0.0	27.0	0.0	0.0	0.0	27.0

Retiree Health Care Authority

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Budget Review System

S-9 Account Code Expenditure Summary

(Dollars in Thousands)

	FY2017	FY2017	FY2018	FY2019 Agency Request			FY2019 Recommendation			FY2019
	Opbud	Actuals	Opbud	Base	Expansion	Total	Base	Expansion	Total	Opbud
520100 Exempt Perm	164.6	134.5	146.2	175.5	0.0	175.5	0.0	0.0	0.0	165.5
520200 Term	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
520300 Perm/Full	0.0	1,149.6	1,169.0	1,196.5	0.0	1,196.5	0.0	0.0	0.0	1,212.5
520400 Perm/Part	1,213.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
520500 Temporary	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
520600 Pd Sick Leave	0.0	3.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
520700 Overtime	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
520800 Annl/Comp Pd	0.0	13.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
520900 Shift Diff	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
521100 Group Ins	196.3	184.6	189.9	196.4	0.0	196.4	0.0	0.0	0.0	196.4
521200 Retirement	224.5	218.1	220.5	219.6	0.0	219.6	0.0	0.0	0.0	219.6
521300 F.I.C.A.	107.2	95.0	105.3	105.0	0.0	105.0	0.0	0.0	0.0	105.0
521400 Workers' Comp	0.3	0.2	0.2	0.2	0.0	0.2	0.0	0.0	0.0	0.2
521410 GSD WC Premium	3.7	3.7	0.2	1.6	0.0	1.6	0.0	0.0	0.0	1.6
521500 Unempl Comp	3.0	3.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
521600 Empl Lblty	8.9	8.8	0.0	9.3	0.0	9.3	0.0	0.0	0.0	9.3
521700 Retiree Healthcare	28.0	25.7	27.5	27.4	0.0	27.4	0.0	0.0	0.0	27.4
521900 Other Empl Bnft	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
200 Personal Services and Employee Benefits	1,949.8	1,840.8	1,858.8	1,931.5	0.0	1,931.5	0.0	0.0	0.0	1,937.5
535100 Med Services	309,883.4	294,107.4	317,091.2	344,989.4	0.0	344,989.4	0.0	0.0	0.0	332,450.7
535200 Prof Services	416.9	410.1	304.8	359.8	0.0	359.8	0.0	0.0	0.0	344.8
535300 Other Cntrl	30.0	15.7	30.0	15.0	0.0	15.0	0.0	0.0	0.0	15.0
535309 Other Srvc InterA	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
535310 Other Srvc Comp U	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
535400 Audit	37.5	37.5	80.0	81.5	0.0	81.5	0.0	0.0	0.0	81.5
535500 Attorney Fees	50.0	18.9	40.0	35.0	0.0	35.0	0.0	0.0	0.0	35.0
535600 IT Services	90.0	68.7	90.0	90.0	0.0	90.0	0.0	0.0	0.0	90.0
535800 Capital Prof Contr	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

Retiree Health Care Authority

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Budget Review System

S-9 Account Code Expenditure Summary

(Dollars in Thousands)

		FY2017	FY2017	FY2018	FY2019 Agency Request			FY2019 Recommendation			FY2019
		Opbud	Actuals	Opbud	Base	Expansion	Total	Base	Expansion	Total	Opbud
300	Contractual Services	310,507.8	294,658.3	317,636.0	345,570.7	0.0	345,570.7	0.0	0.0	0.0	333,017.0
542100	Instate M & F	2.0	0.9	2.0	2.0	0.0	2.0	0.0	0.0	0.0	2.0
542200	Instate M & L	2.0	1.8	1.9	2.0	0.0	2.0	0.0	0.0	0.0	2.0
542300	Brd/Comm Exp	15.0	8.5	10.0	10.0	0.0	10.0	0.0	0.0	0.0	10.0
542400	Empl Partial Day I	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
542500	Trans Fuel/Oil	1.5	0.7	1.0	1.0	0.0	1.0	0.0	0.0	0.0	1.0
542600	Trans Parts	0.1	0.3	0.1	0.1	0.0	0.1	0.0	0.0	0.0	0.1
542700	Trans Insurance	0.0	0.0	0.2	0.2	0.0	0.2	0.0	0.0	0.0	0.2
542800	Trans Pool	4.4	4.7	4.4	4.7	0.0	4.7	0.0	0.0	0.0	4.7
542900	Trans Other	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
543100	Grounds/Rdways	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
543200	Furn/Fix/Eqpmt	3.9	1.7	3.7	3.7	0.0	3.7	0.0	0.0	0.0	3.7
543300	Bldgs/Struct	3.0	0.0	3.0	3.0	0.0	3.0	0.0	0.0	0.0	3.0
543400	Property Ins	0.3	0.3	0.5	0.3	0.0	0.3	0.0	0.0	0.0	0.3
543500	Maint Supplies	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
543600	Lndry/Dry Clng	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
543700	Maint Srvc	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
543820	IT Maintenance	10.0	0.0	12.6	10.0	0.0	10.0	0.0	0.0	0.0	10.0
543900	Other Maint	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
544000	Suppl-Inv Exmpt IT	20.0	14.1	20.0	20.0	0.0	20.0	0.0	0.0	0.0	15.4
544100	Office Supplies	8.5	9.2	8.5	10.0	0.0	10.0	0.0	0.0	0.0	10.0
544200	Med/Lab/Prsnl Sp	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
544300	Drugs	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
544400	Field Supplies	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
544500	Food	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
544600	Kitchen Supplies	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
544700	Clothing/Unfrm	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
544800	Educ/Rec Spls	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

Retiree Health Care Authority

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Budget Review System

S-9 Account Code Expenditure Summary

(Dollars in Thousands)

	FY2017	FY2017	FY2018	FY2019 Agency Request			FY2019 Recommendation			FY2019
	Opbud	Actuals	Opbud	Base	Expansion	Total	Base	Expansion	Total	Opbud
544900 Invent Exempt	7.5	2.7	0.3	3.0	0.0	3.0	0.0	0.0	0.0	3.0
545600 Rep/Recording	0.0	0.3	0.0	1.0	0.0	1.0	0.0	0.0	0.0	1.0
545700 DOIT ISD Services	3.8	4.0	4.1	4.1	0.0	4.1	0.0	0.0	0.0	4.1
545710 DOIT HCM Assess	10.4	9.5	10.4	10.4	0.0	10.4	0.0	0.0	0.0	10.4
545810 DoIT Radio Comm	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
545900 Prntng/Photo	70.0	47.9	56.0	66.0	0.0	66.0	0.0	0.0	0.0	66.0
546100 Postage/Msgsr	120.0	130.2	115.9	120.0	0.0	120.0	0.0	0.0	0.0	112.0
546310 Utilities - Sewer	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
546320 Utilities - Elect	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
546330 Utilities - Water	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
546340 Utilities - Ngas	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
546350 Utilities - Propn	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
546400 Rent/Bldg/Land	105.0	112.1	119.5	112.5	0.0	112.5	0.0	0.0	0.0	120.5
546409 Rent - Interagency	0.0	6.8	0.0	7.8	0.0	7.8	0.0	0.0	0.0	7.8
546500 Rent of Equip	57.5	42.3	57.0	57.0	0.0	57.0	0.0	0.0	0.0	51.0
546600 Telecomm	24.0	19.5	21.0	21.0	0.0	21.0	0.0	0.0	0.0	21.0
546610 DOIT Telecomm	48.2	59.2	63.6	62.1	0.0	62.1	0.0	0.0	0.0	62.1
546700 Subs and Dues	4.0	11.0	4.0	4.0	0.0	4.0	0.0	0.0	0.0	4.0
546800 Empl Trng/Educ	5.0	2.0	5.0	5.0	0.0	5.0	0.0	0.0	0.0	5.0
546810 Board Member Trng	2.0	0.0	2.0	2.0	0.0	2.0	0.0	0.0	0.0	2.0
546900 Advertising	1.0	2.8	0.2	0.2	0.0	0.2	0.0	0.0	0.0	0.2
547200 Grants/Indvdl	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
547300 Care/Support	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
547400 Grants/Services	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
547410 Grants Pub Schools	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
547420 Grants Higher Ed	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
547430 Grants Native Amer	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
547440 Grants to Other	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
547450 Grants to Other Ag	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

Retiree Health Care Authority

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Budget Review System

S-9 Account Code Expenditure Summary

(Dollars in Thousands)

	FY2017	FY2017	FY2018	FY2019 Agency Request			FY2019 Recommendation			FY2019
	Opbud	Actuals	Opbud	Base	Expansion	Total	Base	Expansion	Total	Opbud
547500 Purch/Resale	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
547600 Commissions Pd to	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
547700 Debt Svc/Pmcpl	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
547800 Debt Svc/Intrst	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
547900 Misc Other Exp	48.0	40.3	39.1	43.3	0.0	43.3	0.0	0.0	0.0	43.3
547999 Prior Year Expense	0.0	0.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
548100 Land	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
548110 Land - Improvement	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
548200 Furn/Fixtures	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
548300 IT Equip	10.0	12.8	0.0	5.0	0.0	5.0	0.0	0.0	0.0	5.0
548400 Other Equip	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
548600 Animals	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
548700 Lbry/Museum Acq	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
548800 Auto/Aircraft/RecW	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
548900 Bldgs/Struct	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
549600 O/S M & F	1.0	0.9	1.0	1.0	0.0	1.0	0.0	0.0	0.0	1.0
549700 O/S M & L	1.0	1.0	1.0	1.0	0.0	1.0	0.0	0.0	0.0	1.0
549800 O/S Board M/F	1.5	0.7	1.5	1.5	0.0	1.5	0.0	0.0	0.0	1.5
549900 O/S Board M/L	1.5	0.0	1.5	1.5	0.0	1.5	0.0	0.0	0.0	1.5
400 Other	592.1	548.4	571.0	596.4	0.0	596.4	0.0	0.0	0.0	585.8
555100 Oth Fin Uses - Int	3,118.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
555106 Oth Fin Uses - Int	0.0	3,118.3	2,936.8	3,067.2	0.0	3,067.2	2,960.1	0.0	2,960.1	3,047.6
555200 Oth Fin Uses - Com	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
500 Other Financing Uses	3,118.3	3,118.3	2,936.8	3,067.2	0.0	3,067.2	2,960.1	0.0	2,960.1	3,047.6
Total	316,168.0	300,165.8	323,002.6	351,165.8	0.0	351,165.8	2,960.1	0.0	2,960.1	338,587.9

Budget Review System
S-13 - Detail of GSD/DoIT Line Items
(Dollars in Thousands)

			(Dollars in Thousands)		FY2019				
BusUnit	Line Item		FY2017	FY2018	Request		Recommendation		OpBud
			Actuals	Opbud	Base	Expansion	Base	Expansion	
34300	P633	Healthcare Benefits Admin							
		521410	GSD WC Premium	0.0	0.0	0.0	0.0	0.0	0.0
		521500	Unempl Comp	0.0	0.0	0.0	0.0	0.0	0.0
		521600	Empl Lblty	0.0	0.0	0.0	0.0	0.0	0.0
		521900	Other Empl Bnft	0.0	0.0	0.0	0.0	0.0	0.0
		542700	Trans Insurance	0.0	0.0	0.0	0.0	0.0	0.0
		542800	Trans Pool	0.0	0.0	0.0	0.0	0.0	0.0
		543400	Property Ins	0.0	0.0	0.0	0.0	0.0	0.0
		545700	DOIT ISD Services	0.0	0.0	0.0	0.0	0.0	0.0
		545710	DOIT HCM Assess	0.0	0.0	0.0	0.0	0.0	0.0
		545810	DoIT Radio Comm	0.0	0.0	0.0	0.0	0.0	0.0
		546610	DOIT Telecomm	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal for: 34300 P633 Healthcare Benefits Admin			0.0	0.0	0.0	0.0	0.0	0.0	0.0
34300	P634	Program Support							
		521410	GSD WC Premium	3.7	0.2	1.6	0.0	0.0	1.6
		521500	Unempl Comp	3.0	0.0	0.0	0.0	0.0	0.0
		521600	Empl Lblty	8.8	0.0	9.3	0.0	0.0	9.3
		521900	Other Empl Bnft	0.0	0.0	0.0	0.0	0.0	0.0
		542700	Trans Insurance	0.0	0.2	0.2	0.0	0.0	0.2
		542800	Trans Pool	4.7	4.4	4.7	0.0	0.0	4.7
		543400	Property Ins	0.3	0.5	0.3	0.0	0.0	0.3
		545700	DOIT ISD Services	4.0	4.1	4.1	0.0	0.0	4.1
		545710	DOIT HCM Assess	9.5	10.4	10.4	0.0	0.0	10.4
		545810	DoIT Radio Comm	0.0	0.0	0.0	0.0	0.0	0.0
		546610	DOIT Telecomm	59.2	63.6	62.1	0.0	0.0	62.1
Subtotal for: 34300 P634 Program Support			93.2	83.4	92.7	0.0	0.0	0.0	92.7
34300	P635	Discount Prescription Drug							
		521410	GSD WC Premium	0.0	0.0	0.0	0.0	0.0	0.0
		521500	Unempl Comp	0.0	0.0	0.0	0.0	0.0	0.0
		521600	Empl Lblty	0.0	0.0	0.0	0.0	0.0	0.0
		521900	Other Empl Bnft	0.0	0.0	0.0	0.0	0.0	0.0
		542700	Trans Insurance	0.0	0.0	0.0	0.0	0.0	0.0
		542800	Trans Pool	0.0	0.0	0.0	0.0	0.0	0.0

Budget Review System
S-13 - Detail of GSD/DoIT Line Items
(Dollars in Thousands)

BusUnit	Line Item		FY2017 Actuals	FY2018 Opbud	FY2019		Request		Recommendation	
					Base	Expansion	Base	Expansion	Base	OpBud
	543400	Property Ins	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	545700	DOIT ISD Services	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	545710	DOIT HCM Assess	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	545810	DoIT Radio Comm	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	546610	DOIT Telecomm	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Subtotal for: 34300 P635 Discount Prescription Drug			0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
34300	Retiree Health Care Authority		93.2	83.4	92.7	0.0	0.0	0.0	0.0	92.7

Budget Review System
S-13 - Detail of GSD/DoIT Line Items
(Dollars in Thousands)

BusUnit	Line Item	FY2017 Actuals	FY2018 Opbud	FY2019				
				Request		Recommendation		OpBud
				Base	Expansion	Base	Expansion	
	Grand Total	93.2	83.4	92.7	0.0	0.0	0.0	92.7

Totals by Line Item

521410 - Worker's Compensation - GSD Premium	3.7	0.2	1.6	0.0	0.0	0.0	1.6
521500 - Unemployment Compensation	3.0	0.0	0.0	0.0	0.0	0.0	0.0
521600 - Employee Liability	8.8	0.0	9.3	0.0	0.0	0.0	9.3
521900 - ERP Assessment	0.0	0.0	0.0	0.0	0.0	0.0	0.0
542700 - Transportation Insurance	0.0	0.2	0.2	0.0	0.0	0.0	0.2
542800 - Transportation Pool	4.7	4.4	4.7	0.0	0.0	0.0	4.7
543400 - Property Insurance	0.3	0.5	0.3	0.0	0.0	0.0	0.3
545700 - ISD Services	4.0	4.1	4.1	0.0	0.0	0.0	4.1
545710 - GSD HRMS Fee	9.5	10.4	10.4	0.0	0.0	0.0	10.4
545810 - GSD Radio Communication	0.0	0.0	0.0	0.0	0.0	0.0	0.0
546200 - Bond Premiums	0.0	0.0	0.0	0.0	0.0	0.0	0.0
546610 - GSD Telecommunications	59.2	63.6	62.1	0.0	0.0	0.0	62.1

Business Unit (Agency)	Class Code
34300	C0000
Date	Budget Reference
7/1/2018	119

State of New Mexico
Budget Review System
Operating Budget Input Form
OPBUD-3

Agency Name Retiree Health Care Authority

Fund/Business Unit/ Department (Fund/Agency/Program)	Account Code	Source of Funds or Expenditure Category	Account Code Detail Amounts	Total Amount by Account Code
REVENUE (Budgeted Sources)				

Withholding Taxes

SHARE Revenue Budget Journal 34319OPR01

38100 / 34300 / P633	402101	Withholding Taxes	29,406,944	
38100 / 34300 / P633	441203	Interest On Investments	60,000	
38100 / 34300 / P633	471508	Employer Contr-Retiree Ins	128,325,056	
38100 / 34300 / P633	471608	Retiree Contr.-Retiree Ins.	150,517,618	
38100 / 34300 / P633	496903	Miscellaneous Revenue	27,230,682	
Subtotal of Other Revenues				335,540,300
TOTAL REVENUE				335,540,300

APPROPRIATION (Budgeted Expenditures)

SHARE Appropriation Budget Journal 34319OPA01

38100 / 34300 / P633	300	Contractual Services	332,450,700	
38100 / 34300 / P633	400	Other	42,000	
38100 / 34300 / P633	500	Other Financing Uses	3,047,600	
TOTAL APPROPRIATION				335,540,300

FOR DFA USE ONLY

Control Number _____

SBD Analyst _____

SBD Director _____

Financial Control _____

Signature: _____

Chief Financial Officer

Business Unit (Agency)	Class Code
34300	C0000
Date	Budget Reference
7/1/2018	119

State of New Mexico
Budget Review System
Operating Budget Input Form
OPBUD-3

Agency Name Retiree Health Care Authority

Fund/Business Unit/ Department (Fund/Agency/Program)	Account Code	Source of Funds or Expenditure Category	Account Code Detail Amounts	Total Amount by Account Code
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REVENUE (Budgeted Sources)

Other Financing Sources - Interagency

SHARE Revenue Budget Journal 34319OPR02

38000 / 34300 / P634	499905	Other Financing Sources	3,047,600	
		Subtotal of Other Transfers		3,047,600
		TOTAL REVENUE		3,047,600

APPROPRIATION (Budgeted Expenditures)

SHARE Appropriation Budget Journal 34319OPA02

38000 / 34300 / P634	200	Personal Services / Employee benefits	1,937,500	
38000 / 34300 / P634	300	Contractual Services	566,300	
38000 / 34300 / P634	400	Other	543,800	
		TOTAL APPROPRIATION		3,047,600

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Control Number _____

SBD Analyst _____

SBD Director _____

Financial Control _____

Signature: _____

Chief Financial Officer

Program Support

BU PCode Department ReportCatg

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Budget Review System

S-8 Financial Summary

(Dollars in Thousands)

	FY2017	FY2017	FY2018	FY2019 Agency Request			FY2019 Recommendation			FY2019
	Opbud	Actuals	Opbud	Base	Expansion	Total	Base	Expansion	Total	Opbud
SOURCES										
111 General Fund Transfers	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
112 Other Transfers	3,118.3	3,118.3	2,936.8	3,067.2	0.0	3,067.2	0.0	0.0	0.0	3,047.6
120 Federal Revenues	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
130 Other Revenues	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
150 Fund Balance	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
REVENUE, TRANSFERS	3,118.3	3,118.3	2,936.8	3,067.2	0.0	3,067.2	0.0	0.0	0.0	3,047.6
SOURCES	3,118.3	3,118.3	2,936.8	3,067.2	0.0	3,067.2	0.0	0.0	0.0	3,047.6
USES										
200 Personal Services and Employee Benefits	1,949.8	1,840.8	1,858.8	1,931.5	0.0	1,931.5	0.0	0.0	0.0	1,937.5
300 Contractual Services	624.4	550.9	544.8	581.3	0.0	581.3	0.0	0.0	0.0	566.3
400 Other	544.1	509.6	533.2	554.4	0.0	554.4	0.0	0.0	0.0	543.8
EXPENDITURES	3,118.3	2,901.3	2,936.8	3,067.2	0.0	3,067.2	0.0	0.0	0.0	3,047.6
500 Other Financing Uses	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
OTHER FINANCING USES	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
USES	3,118.3	2,901.3	2,936.8	3,067.2	0.0	3,067.2	0.0	0.0	0.0	3,047.6
FTE POSITIONS										
810 Permanent	27.0	27.0	27.0	27.0	0.0	27.0	0.0	0.0	0.0	27.0
820 Term	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
830 Temporary	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
FTEs	27.0	27.0	27.0	27.0	0.0	27.0	0.0	0.0	0.0	27.0
FTE POSITIONS	27.0	27.0	27.0	27.0	0.0	27.0	0.0	0.0	0.0	27.0

Program Support

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Budget Review System

S-9 Account Code Expenditure Summary

(Dollars in Thousands)

	FY2017	FY2017	FY2018	FY2019 Agency Request			FY2019 Recommendation			FY2019
	Opbud	Actuals	Opbud	Base	Expansion	Total	Base	Expansion	Total	Opbud
520100 Exempt Perm	164.6	134.5	146.2	175.5	0.0	175.5	0.0	0.0	0.0	165.5
520200 Term	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
520300 Perm/Full	0.0	1,149.6	1,169.0	1,196.5	0.0	1,196.5	0.0	0.0	0.0	1,212.5
520400 Perm/Part	1,213.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
520500 Temporary	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
520600 Pd Sick Leave	0.0	3.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
520700 Overtime	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
520800 Annl/Comp Pd	0.0	13.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
520900 Shift Diff	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
521100 Group Ins	196.3	184.6	189.9	196.4	0.0	196.4	0.0	0.0	0.0	196.4
521200 Retirement	224.5	218.1	220.5	219.6	0.0	219.6	0.0	0.0	0.0	219.6
521300 F.I.C.A.	107.2	95.0	105.3	105.0	0.0	105.0	0.0	0.0	0.0	105.0
521400 Workers' Comp	0.3	0.2	0.2	0.2	0.0	0.2	0.0	0.0	0.0	0.2
521410 GSD WC Premium	3.7	3.7	0.2	1.6	0.0	1.6	0.0	0.0	0.0	1.6
521500 Unempl Comp	3.0	3.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
521600 Empl Lblty	8.9	8.8	0.0	9.3	0.0	9.3	0.0	0.0	0.0	9.3
521700 Retiree Healthcare	28.0	25.7	27.5	27.4	0.0	27.4	0.0	0.0	0.0	27.4
521900 Other Empl Bnft	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
200 Personal Services and Employee Benefits	1,949.8	1,840.8	1,858.8	1,931.5	0.0	1,931.5	0.0	0.0	0.0	1,937.5
535100 Med Services	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
535200 Prof Services	416.9	410.1	304.8	359.8	0.0	359.8	0.0	0.0	0.0	344.8
535300 Other Cntrl	30.0	15.7	30.0	15.0	0.0	15.0	0.0	0.0	0.0	15.0
535309 Other Srves InterA	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
535310 Other Srves Comp U	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
535400 Audit	37.5	37.5	80.0	81.5	0.0	81.5	0.0	0.0	0.0	81.5
535500 Attorney Fees	50.0	18.9	40.0	35.0	0.0	35.0	0.0	0.0	0.0	35.0
535600 IT Services	90.0	68.7	90.0	90.0	0.0	90.0	0.0	0.0	0.0	90.0
535800 Capital Prof Contr	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

Program Support

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Budget Review System

S-9 Account Code Expenditure Summary

(Dollars in Thousands)

		FY2017	FY2017	FY2018	----- FY2019 Agency Request -----			----- FY2019 Recommendation -----			FY2019
		Opbud	Actuals	Opbud	Base	Expansion	Total	Base	Expansion	Total	Opbud
300	Contractual Services	624.4	550.9	544.8	581.3	0.0	581.3	0.0	0.0	0.0	566.3
542100	Instate M & F	2.0	0.9	2.0	2.0	0.0	2.0	0.0	0.0	0.0	2.0
542200	Instate M & L	2.0	1.8	1.9	2.0	0.0	2.0	0.0	0.0	0.0	2.0
542300	Brd/Comm Exp	15.0	8.5	10.0	10.0	0.0	10.0	0.0	0.0	0.0	10.0
542400	Empl Partial Day I	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
542500	Trans Fuel/Oil	1.5	0.7	1.0	1.0	0.0	1.0	0.0	0.0	0.0	1.0
542600	Trans Parts	0.1	0.3	0.1	0.1	0.0	0.1	0.0	0.0	0.0	0.1
542700	Trans Insurance	0.0	0.0	0.2	0.2	0.0	0.2	0.0	0.0	0.0	0.2
542800	Trans Pool	4.4	4.7	4.4	4.7	0.0	4.7	0.0	0.0	0.0	4.7
542900	Trans Other	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
543100	Grounds/Rdways	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
543200	Furn/Fix/Eqpmt	3.9	1.7	3.7	3.7	0.0	3.7	0.0	0.0	0.0	3.7
543300	Bldgs/Struct	3.0	0.0	3.0	3.0	0.0	3.0	0.0	0.0	0.0	3.0
543400	Property Ins	0.3	0.3	0.5	0.3	0.0	0.3	0.0	0.0	0.0	0.3
543500	Maint Supplies	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
543600	Lndry/Dry Clng	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
543700	Maint Srves	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
543820	IT Maintenance	10.0	0.0	12.6	10.0	0.0	10.0	0.0	0.0	0.0	10.0
543900	Other Maint	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
544000	Suppl-Inv Exmpt IT	20.0	14.1	20.0	20.0	0.0	20.0	0.0	0.0	0.0	15.4
544100	Office Supplies	8.5	9.2	8.5	10.0	0.0	10.0	0.0	0.0	0.0	10.0
544200	Med/Lab/Prsnl Sp	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
544300	Drugs	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
544400	Field Supplies	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
544500	Food	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
544600	Kitchen Supplies	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
544700	Clothing/Unfrm	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
544800	Educ/Rec Spls	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

Program Support

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Budget Review System

S-9 Account Code Expenditure Summary

(Dollars in Thousands)

	FY2017	FY2017	FY2018	FY2019 Agency Request			FY2019 Recommendation			FY2019
	Opbud	Actuals	Opbud	Base	Expansion	Total	Base	Expansion	Total	Opbud
544900 Invent Exempt	7.5	2.7	0.3	3.0	0.0	3.0	0.0	0.0	0.0	3.0
545600 Rep/Recording	0.0	0.3	0.0	1.0	0.0	1.0	0.0	0.0	0.0	1.0
545700 DOIT ISD Services	3.8	4.0	4.1	4.1	0.0	4.1	0.0	0.0	0.0	4.1
545710 DOIT HCM Assess	10.4	9.5	10.4	10.4	0.0	10.4	0.0	0.0	0.0	10.4
545810 DoIT Radio Comm	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
545900 Prntng/Photo	70.0	47.9	56.0	66.0	0.0	66.0	0.0	0.0	0.0	66.0
546100 Postage/Msgr	120.0	130.2	115.9	120.0	0.0	120.0	0.0	0.0	0.0	112.0
546310 Utilities - Sewer	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
546320 Utilities - Elect	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
546330 Utilities - Water	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
546340 Utilities - Ngas	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
546350 Utilities - Propn	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
546400 Rent/Bldg/Land	105.0	112.1	119.5	112.5	0.0	112.5	0.0	0.0	0.0	120.5
546409 Rent - Interagency	0.0	6.8	0.0	7.8	0.0	7.8	0.0	0.0	0.0	7.8
546500 Rent of Equip	57.5	42.3	57.0	57.0	0.0	57.0	0.0	0.0	0.0	51.0
546600 Telecomm	24.0	19.5	21.0	21.0	0.0	21.0	0.0	0.0	0.0	21.0
546610 DOIT Telecomm	48.2	59.2	63.6	62.1	0.0	62.1	0.0	0.0	0.0	62.1
546700 Subs and Dues	4.0	11.0	4.0	4.0	0.0	4.0	0.0	0.0	0.0	4.0
546800 Empl Trng/Educ	5.0	2.0	5.0	5.0	0.0	5.0	0.0	0.0	0.0	5.0
546810 Board Member Trng	2.0	0.0	2.0	2.0	0.0	2.0	0.0	0.0	0.0	2.0
546900 Advertising	1.0	2.8	0.2	0.2	0.0	0.2	0.0	0.0	0.0	0.2
547200 Grants/Indvdl	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
547300 Care/Support	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
547400 Grants/Services	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
547410 Grants Pub Schools	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
547420 Grants Higher Ed	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
547430 Grants Native Amer	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
547440 Grants to Other	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
547450 Grants to Other Ag	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

Program Support

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Budget Review System

S-9 Account Code Expenditure Summary

(Dollars in Thousands)

	FY2017	FY2017	FY2018	FY2019 Agency Request			FY2019 Recommendation			FY2019
	Opbud	Actuals	Opbud	Base	Expansion	Total	Base	Expansion	Total	Opbud
547500 Purch/Resale	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
547600 Commissions Pd to	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
547700 Debt Svc/Prncpl	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
547800 Debt Svc/Intrst	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
547900 Misc Other Exp	0.0	1.5	1.3	1.3	0.0	1.3	0.0	0.0	0.0	1.3
547999 Prior Year Expense	0.0	0.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
548100 Land	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
548110 Land - Improvement	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
548200 Furn/Fixtures	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
548300 IT Equip	10.0	12.8	0.0	5.0	0.0	5.0	0.0	0.0	0.0	5.0
548400 Other Equip	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
548600 Animals	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
548700 Lbry/Museum Acq	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
548800 Auto/Aircraft/RecW	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
548900 Bldgs/Struct	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
549600 O/S M & F	1.0	0.9	1.0	1.0	0.0	1.0	0.0	0.0	0.0	1.0
549700 O/S M & L	1.0	1.0	1.0	1.0	0.0	1.0	0.0	0.0	0.0	1.0
549800 O/S Board M/F	1.5	0.7	1.5	1.5	0.0	1.5	0.0	0.0	0.0	1.5
549900 O/S Board M/L	1.5	0.0	1.5	1.5	0.0	1.5	0.0	0.0	0.0	1.5
400 Other	544.1	509.6	533.2	554.4	0.0	554.4	0.0	0.0	0.0	543.8
555100 Oth Fin Uses - Int	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
555106 Oth Fin Uses - Int	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
555200 Oth Fin Uses - Com	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
500 Other Financing Uses	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Total	3,118.3	2,901.3	2,936.8	3,067.2	0.0	3,067.2	0.0	0.0	0.0	3,047.6

Budget Review System
R-2 Detail of Other Transfers
Revenue Account Code 112
(Dollars in Thousands)

Program Support

BU PCode Department ReportCatg
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Receiving Fund Revenue Acct	----- Operating Transfers In ----- 1) Origin BusUnit / PCode / Fund 2) Descriptor	FY17 (2016-2017) Actuals	FY18 (2017-2018) Opbud	FY19 (2018-2019) Request			FY19 (2018-2019) Opbud
				Base Budget	Expansion	Total Request	
2014Actual	1) 2) 2014 Actuals	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0
38000 499905	1) 2) Program Support transfer	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0
38000 499906	1) 34300 P633 2) Compensation package	\$0.0		\$0.0	\$0.0	\$0.0	\$32.4
38000 499906	1) 34300 P633 2) Program Support transfer	\$3,118.3	\$2,936.8	\$3,067.2	\$0.0	\$3,067.2	\$3,015.2
TOTALS		\$3,118.3	\$2,936.8	\$3,067.2	\$0.0	\$3,067.2	\$3,047.6

Healthcare Benefits Administration
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Budget Review System
S-8 Financial Summary
 (Dollars in Thousands)

	FY2017	FY2017	FY2018	FY2019 Agency Request			FY2019 Recommendation			FY2019
	Opbud	Actuals	Opbud	Base	Expansion	Total	Base	Expansion	Total	Opbud
SOURCES										
111 General Fund Transfers	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
112 Other Transfers	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
120 Federal Revenues	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
130 Other Revenues	313,049.7	341,026.1	320,065.8	348,098.6	0.0	348,098.6	0.0	0.0	0.0	335,540.3
150 Fund Balance	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
REVENUE, TRANSFERS	313,049.7	341,026.1	320,065.8	348,098.6	0.0	348,098.6	0.0	0.0	0.0	335,540.3
SOURCES	313,049.7	341,026.1	320,065.8	348,098.6	0.0	348,098.6	0.0	0.0	0.0	335,540.3
USES										
200 Personal Services and Employee Benefits	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
300 Contractual Services	309,883.4	294,107.4	317,091.2	344,989.4	0.0	344,989.4	0.0	0.0	0.0	332,450.7
400 Other	48.0	38.8	37.8	42.0	0.0	42.0	0.0	0.0	0.0	42.0
EXPENDITURES	309,931.4	294,146.2	317,129.0	345,031.4	0.0	345,031.4	0.0	0.0	0.0	332,492.7
500 Other Financing Uses	3,118.3	3,118.3	2,936.8	3,067.2	0.0	3,067.2	2,960.1	0.0	2,960.1	3,047.6
OTHER FINANCING USES	3,118.3	3,118.3	2,936.8	3,067.2	0.0	3,067.2	2,960.1	0.0	2,960.1	3,047.6
USES	313,049.7	297,264.5	320,065.8	348,098.6	0.0	348,098.6	2,960.1	0.0	2,960.1	335,540.3
FTE POSITIONS										
810 Permanent	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
820 Term	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
830 Temporary	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
FTEs	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
FTE POSITIONS	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

Healthcare Benefits Administration

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Budget Review System

S-9 Account Code Expenditure Summary

(Dollars in Thousands)

	FY2017	FY2017	FY2018	FY2019 Agency Request			FY2019 Recommendation			FY2019
	Opbud	Actuals	Opbud	Base	Expansion	Total	Base	Expansion	Total	Opbud
520100 Exempt Perm	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
520200 Term	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
520300 Perm/Full	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
520400 Perm/Part	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
520500 Temporary	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
520600 Pd Sick Leave	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
520700 Overtime	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
520800 Annl/Comp Pd	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
520900 Shift Diff	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
521100 Group Ins	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
521200 Retirement	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
521300 F.I.C.A.	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
521400 Workers' Comp	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
521410 GSD WC Premium	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
521500 Unempl Comp	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
521600 Empl Lblty	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
521700 Retiree Healthcare	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
521900 Other Empl Bnft	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
200 Personal Services and Employee Benefits	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
535100 Med Services	309,883.4	294,107.4	317,091.2	344,989.4	0.0	344,989.4	0.0	0.0	0.0	332,450.7
535200 Prof Services	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
535300 Other Cntrl	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
535309 Other Svcs InterA	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
535310 Other Svcs Comp U	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
535400 Audit	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
535500 Attorney Fees	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
535600 IT Services	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
535800 Capital Prof Contr	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

Healthcare Benefits Administration

BU PCode Department ReportCatg

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Budget Review System

S-9 Account Code Expenditure Summary

(Dollars in Thousands)

		FY2017	FY2017	FY2018	FY2019 Agency Request			FY2019 Recommendation			FY2019
		Opbud	Actuals	Opbud	Base	Expansion	Total	Base	Expansion	Total	Opbud
300	Contractual Services	309,883.4	294,107.4	317,091.2	344,989.4	0.0	344,989.4	0.0	0.0	0.0	332,450.7
542100	Instate M & F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
542200	Instate M & L	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
542300	Brd/Comm Exp	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
542400	Empl Partial Day I	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
542500	Trans Fuel/Oil	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
542600	Trans Parts	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
542700	Trans Insurance	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
542800	Trans Pool	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
542900	Trans Other	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
543100	Grounds/Rdways	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
543200	Furn/Fix/Eqpmt	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
543300	Bldgs/Struct	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
543400	Property Ins	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
543500	Maint Supplies	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
543600	Lndry/Dry Clng	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
543700	Maint Srves	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
543820	IT Maintenance	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
543900	Other Maint	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
544000	Suppl-Inv Exmpt IT	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
544100	Office Supplies	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
544200	Med/Lab/Prsnl Sp	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
544300	Drugs	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
544400	Field Supplies	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
544500	Food	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
544600	Kitchen Supplies	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
544700	Clothing/Unfrm	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
544800	Educ/Rec Spls	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

Healthcare Benefits Administration

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Budget Review System

S-9 Account Code Expenditure Summary

(Dollars in Thousands)

	FY2017	FY2017	FY2018	FY2019 Agency Request			FY2019 Recommendation			FY2019
	Opbud	Actuals	Opbud	Base	Expansion	Total	Base	Expansion	Total	Opbud
544900 Invent Exempt	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
545600 Rep/Recording	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
545700 DOIT ISD Services	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
545710 DOIT HCM Assess	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
545810 DoIT Radio Comm	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
545900 Prntng/Photo	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
546100 Postage/Msgr	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
546310 Utilities - Sewer	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
546320 Utilities - Elect	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
546330 Utilities - Water	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
546340 Utilities - Ngas	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
546350 Utilities - Propn	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
546400 Rent/Bldg/Land	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
546409 Rent - Interagency	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
546500 Rent of Equip	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
546600 Telecomm	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
546610 DOIT Telecomm	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
546700 Subs and Dues	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
546800 Empl Trng/Educ	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
546810 Board Member Trng	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
546900 Advertising	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
547200 Grants/Indvdl	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
547300 Care/Support	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
547400 Grants/Services	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
547410 Grants Pub Schools	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
547420 Grants Higher Ed	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
547430 Grants Native Amer	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
547440 Grants to Other	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
547450 Grants to Other Ag	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

Healthcare Benefits Administration

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Budget Review System

S-9 Account Code Expenditure Summary

(Dollars in Thousands)

	FY2017	FY2017	FY2018	FY2019 Agency Request			FY2019 Recommendation			FY2019
	Opbud	Actuals	Opbud	Base	Expansion	Total	Base	Expansion	Total	Opbud
547500 Purch/Resale	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
547600 Commissions Pd to	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
547700 Debt Svc/Pncpl	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
547800 Debt Svc/Intrst	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
547900 Misc Other Exp	48.0	38.8	37.8	42.0	0.0	42.0	0.0	0.0	0.0	42.0
547999 Prior Year Expense	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
548100 Land	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
548110 Land - Improvement	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
548200 Furn/Fixtures	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
548300 IT Equip	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
548400 Other Equip	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
548600 Animals	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
548700 Lbry/Museum Acq	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
548800 Auto/Aircraft/RecW	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
548900 Bldgs/Struct	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
549600 O/S M & F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
549700 O/S M & L	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
549800 O/S Board M/F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
549900 O/S Board M/L	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
400 Other	48.0	38.8	37.8	42.0	0.0	42.0	0.0	0.0	0.0	42.0
555100 Oth Fin Uses - Int	3,118.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
555106 Oth Fin Uses - Int	0.0	3,118.3	2,936.8	3,067.2	0.0	3,067.2	2,960.1	0.0	2,960.1	3,047.6
555200 Oth Fin Uses - Com	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
500 Other Financing Uses	3,118.3	3,118.3	2,936.8	3,067.2	0.0	3,067.2	2,960.1	0.0	2,960.1	3,047.6
Total	313,049.7	297,264.5	320,065.8	348,098.6	0.0	348,098.6	2,960.1	0.0	2,960.1	335,540.3

Budget Review System
R-4 Detail of Other Revenues
Revenue Account Code 130
(Dollars in Thousands)

Healthcare Benefits Administration
BU PCode Department ReportCatg
34300 P633 2000000000 000000

Fund Code	Revenue Account Code	Description of Other Revenue by Source	FY17 (2016-2017) Actuals	FY18 (2017-2018) Opbud	FY19 (2018-2019) Request			FY19 (2018-2019) Op Bud
					Base Budget	Program Change	Total Request	
38100	402101	Withholding Taxes	\$28,306.5	\$26,256.2	\$26,256.2	\$0.0	\$26,256.2	\$29,406.9
38100	441203	Interest On Investments	\$103.2	\$60.0	\$60.0	\$0.0	\$60.0	\$60.0
38100	471508	Employer Contr-Retiree Ins	\$131,023.4	\$126,066.1	\$126,066.1	\$0.0	\$126,066.1	\$128,325.1
38100	471608	Retiree Contr.-Retiree Ins.	\$154,085.4	\$143,337.5	\$167,590.3	\$0.0	\$167,590.3	\$150,517.6
38100	496903	Miscellaneous Revenue	\$27,507.6	\$24,346.0	\$28,126.0	\$0.0	\$28,126.0	\$27,230.7
TOTALS			\$341,026.1	\$320,065.8	\$348,098.6	\$0.0	\$348,098.6	\$335,540.3

Budget Review System
Detail of Other Financing Uses
Expenditure Account Code 500
(Dollars in Thousands)

Healthcare Benefits Administration
BU PCode Department ReportCatg
34300 P633 2000000000 000000

Operating Transfers Out			FY2017 (2016-2017) Actuals	FY2018 (2017-2018) Opbud (Rev)	----- FY2019 Agency Request -----			FY2019 (2018-2019) Opbud
----- Destination -----					Base Budget	Expansion	Total Request	
Business Unit / PCode / Fund								
34300	P634	38100	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$32.4
34300	P634	38100	\$3,118.3	\$2,936.8	\$3,067.2	\$0.0	\$3,067.2	\$3,015.2
TOTALS			\$3,118.3	\$2,936.8	\$3,067.2	\$0.0	\$3,067.2	\$3,047.6

Tuesday, April 24, 2018

Revision no. _____ Revision date _____

Page _____



April 17, 2018

Mr. David Archuleta
Executive Director
NM Retiree Health Care Authority
4308 Carlisle Blvd NE #104
Albuquerque, NM 87107

Regarding: Change in Presbyterian Health Plan's provider network

Dear Employer:

I wanted to share a change in the Presbyterian Health Plan network that will impact some of our members and patients who receive cardiovascular care. I also want you to have the information and resources you need should your employees have questions.

Our long-time heart care partner, New Mexico Heart Institute, notified us that they are terminating their participation in the Presbyterian Health Plan network as of July 12, 2018. While we are disappointed by their decision, Presbyterian Health Plan remains confident that there are numerous providers in the network to continue serving their members. Members on PPO plans can continue to see providers at NMHI and their benefits will be processed out-of-network for services received as of July 12, 2018.

As always, our priority remains ensuring that those we serve have access to high-quality, affordable care and that there are no gaps in their continuity of care. We have estimated 95 of your employees or their dependents will be impacted by this change. To help ease the way for impacted members, within the next three weeks, Presbyterian Health Plan representatives will call every affected member to walk them through their options and transition them to a new in-network provider, if they would like to do so.

If an employee has questions about how this may impact them, please direct them to call our Presbyterian Customer Service Center through a special designated line at (505) 923-5988 or toll-free at 1-888-923-5988.

Thank you for being a valued partner of Presbyterian Health Plan.

Sincerely,

Ida Marie Perea
Account Manager

Presbyterian Health Plan
PO Box 27489
Albuquerque, NM 87125-7489

Presbyterian exists to improve the health of the patients, members and communities we serve.

Delivery alert until NaN

Heart Institute ends contract with Presbyterian network

By Marie C. Baca / Journal Staff Writer

Published: Thursday, April 19th, 2018 at 9:15pm
Updated: Friday, April 20th, 2018 at 12:02am

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About 3,000 area patients may need to find new doctors as the result of a contract termination between New Mexico Heart Institute and Presbyterian Health Plan.

The termination, which was initiated by NMHI, will go into effect July 12, according to both organizations.

Only NMHI health care providers based in the Albuquerque area are impacted; those who practice out of the Santa Fe area will still be part of the Presbyterian network.

Trena Chagnon, NMHI's chief operating officer, said the decision was part of the organization's efforts to "provide the highest quality of care and more efficient treatment" for its patients.

Brady Gear, senior director of finance and payer strategy, added that NMHI is choosing to focus on its other partnerships, including those with the Heart Hospital of New Mexico at Lovelace Medical Center and University of New Mexico Hospital.

NMHI describes itself on its website as the largest cardiology practice in the state. It accepts 24 insurance plans other than Presbyterian.

In a statement, Jason Mitchell, Presbyterian Healthcare Service's chief medical officer and senior vice president, said the company "appreciate(s) the care (NMHI has) provided our members" and will call affected members to walk them through their options, including choosing another in-network specialist.

Prescriptions written by NMHI providers will be honored by Presbyterian until the refills have been exhausted, according to a letter obtained by the Journal that Presbyterian sent to one of its members. Specialty medications "will be handled on a case-by-case basis."

Chagnon said NMHI will send letters to affected patients next week with additional information. She emphasized the organization "wants to leave our relationship with Presbyterian in a respectful way."

"This is a decision that's in the best interest of our patient base right now," she said. "But in the future, we hope there comes a time when we will be able to serve our Presbyterian patients again."

Patients with questions can contact NMHI at heartcare@nmhi.com or Presbyterian at 505-923-5988 or 1-888-923-5988.

Contact the writer.

NASCAR

Matt Kenseth returning to NASCAR with Roush Fenway Racing

Kyle Busch pulls away at Richmond for 3rd Cup win a row

The Latest: Kyle Busch pulls away to win at Richmond



April 24, 2018

To: New Mexico Retiree Health Care Authority (NMRHCA) Members Enrolled in Presbyterian Medicare Advantage Plan

From: David Archuleta, Executive Director

Re: Effective July 12, 2018 – Change in Presbyterian Health Plan’s Provider Network

Dear Member,

Effective July 12, 2018, the New Mexico Heart Institute (NMHI) will no longer be part of the Presbyterian Medicare Advantage Plan’s in-network level of service. Members affected by this change will have one of three options for meeting their health care needs:

1. Plan participants can maintain coverage through the Presbyterian Medicare Advantage Plan and transition their care to an in-network provider (Presbyterian Health Plan will contact you to facilitate the process);
2. Plan participants can continue to see providers at NMHI, and their benefits will be processed out-of-network for services received after July 12 (this will result in increased out-of-pocket expenses), or;
3. Contact NMRHCA and you will be allowed to change health plans (outside of the Switch Enrollment Period), as long as the attached Change Request Form is received/post-marked by June 4, 2018.

NMRHCA remains committed to providing access to high-quality, affordable care and attempts to limit out-of-cycle changes that may adversely affect the delivery of care to our members. The change described above is beyond NMRHCA’s ability to negotiate, as provider groups and delivery systems regularly negotiate the terms of their agreements. In this situation, Presbyterian Health Plan (PHP) and NMHI were unable to agree to terms beyond the expiration of their exiting agreement.

Also, PHP will attempt to contact you by phone to explain your options and assist you through the transition. We apologize for any inconvenience this may cause. If you have any concerns or questions about this change, please contact us at 1-800-233-2576. Or you can call Presbyterian’s Customer Service Center directly at 1-888-923-5988 or 505-923-5988.



BOARD OF DIRECTORS:
TOM SULLIVAN
CHAIR
JOE MONTAÑO
VICE CHAIR
DOUG CRANDALL
SECRETARY
DAVID ARCHULETA
EXECUTIVE DIRECTOR

«AddressBlock»

April 23, 2018

To: New Mexico Retiree Health Care Authority (NMRHCA) Members Enrolled in Presbyterian Health Plan

From: David Archuleta, Executive Director

Re: Effective July 12, 2018 – Change in Presbyterian Health Plan’s Provider Network

Dear Member,

Effective July 12, 2018, the New Mexico Heart Institute (NMHI) will no longer be part of the Presbyterian Health Plan’s (PHP) in-network level of service. Members affected by this change will have one of three options for meeting their health care needs:

1. Value Plan participants can maintain coverage through Presbyterian Health Plan and transition their care to an in-network provider (Presbyterian Health Plan will contact you to facilitate the process);
2. PPO Plan participants can continue to see providers at NMHI, and their benefits will be processed out-of-network for services received after July 12 (this will result in increased out-of-pocket expenses), or;
3. Contact NMRHCA and you will be allowed to change health plans (outside of the Switch Enrollment Period), as long as the attached Switch Enrollment form is received/postmarked by June 4, 2018.

NMRHCA remains committed to providing access to high-quality, affordable care and attempts to limit out-of-cycle changes that may adversely affect the delivery of care to our members. The change described above is beyond NMRHCA’s ability to negotiate, as provider groups and delivery systems regularly negotiate the terms of their agreements. However, in this situation, PHP and NMHI were not able to agree to terms beyond the expiration of their exiting agreement.

Also, PHP will attempt to contact you by phone to explain your options and assist you through the transition. We apologize for any inconvenience this may cause. If you have any concerns or questions about this change, please contact us at 1-800-233-2576. Or you can call Presbyterian’s Customer Service Center directly at 1-888-923-5988 or 505-923-5988.



Find us on Facebook: <https://www.facebook.com/nmrhca>



HEALTH PLAN CONTACT INFORMATION

BCBSNM 800-788-1792
BCBSNM Medicare Advantage 877-299-1008
www.bcbsnm.com

Express Scripts Medicare 800-551-1866
Express Scripts Non-Medicare .. 800-501-0987
www.express-scripts.com

Presbyterian Health Plan 888-275-7737
Presbyterian Medicare Advantage .800-797-5343
www.phs.org

Humana 866-396-8810
www.humana.com

New Mexico Health Connections ... 877-210-8239
<http://www.mynmhc.org/nmrhca>

UnitedHealthcare 866-622-8014
www.uhcretiree.com

United Concordia Companies 888-898-0370
www.ucci.com

Delta Dental 877-395-9420
www.deltadentalnm.com

Davis Vision 800-999-5431
www.davisvision.com

Standard Insurance 888-609-9763
www.standard.com/mybenefits/newmexico_rhca

NMRHCA CONTACT INFORMATION

4308 Carlisle Blvd NE, Suite 104
Albuquerque, NM 87107-4849

33 Plaza La Prensa
Santa Fe, NM 87507

800-233-2576 (Toll Free)
505-476-7540 (Santa Fe)
505-884-8611 (Fax)

Email: customerservice@state.nm.us

Hours: 8 a.m.-5 p.m. Monday-Friday

Please visit us online at www.nmrhca.org



your Benefit Messenger

NMRHCA 2018 Newsletter Vol. 3 - Spring Edition

NM HEALTH CONNECTIONS, NM HEART INSTITUTE CONTRACTS TERMINATED

New Mexico Retiree Health Care Authority announces the following coverage changes taking place in July.

As of July 1, 2018, NMRHCA no longer will carry New Mexico Health Connections' Value HMO medical plan for our Pre-Medicare members.

And as of July 12, New Mexico Heart Institute no longer will be an in-network service benefit for Presbyterian Health Plan and Medicare Advantage Plan members.

Those currently in an NMHC plan have the following enrollment options:

- 1: Blue Cross Blue Shield Value HMO Plan (same monthly premium as NMHC).
- 2: Blue Cross Blue Shield Premier PPO Plan.

- 3: Presbyterian Value Plan (same premium as NMHC).
- 4: Presbyterian Premier PPO Plan.

For more details and information regarding plan options, please review the 2018 Summary of Benefits form on the Forms page of our website, nmrhca.org. To make a change, fill out a Change Request Form (also available on our Forms page) and mail to our office by June 4. If you do not notify us of your selection, NMRHCA will enroll you in the BCBS Value HMO Plan, effective July 1.

Any amounts you and your enrolled family members accumulate toward your deductible and out-of-pocket maximum through June 30 will be credited to your new plan after July 1.

Regarding Presbyterian and NMHI,

those enrolled have three options:

- 1. Participants can keep coverage through Presbyterian and transition care to an in-network provider (Call Presbyterian for details).
- 2. Participants with out-of-network benefits (Premier Plan/Medicare Advantage Plan members) can continue to see NMHI providers, and their benefits will be processed out of network for services after July 12, resulting in higher out-of-pocket expenses.
- 3. Contact NMRHCA to change your health plan with a Change Request form postmarked by June 4.

We apologize for any inconvenience. If you have any concerns or questions about these changes, please call us at 1-800-233-2576.

EXECUTIVE DIRECTOR'S UPDATE: HOW TO HELP CURB HEALTHCARE COSTS

The New Mexico Retiree Health Care Authority is currently in the process of evaluating its plan costs, medical trends and changes in the marketplace to formulate a strategy in 2019 that addresses the growing cost of healthcare for its members.

This evaluation determines several variables, including your monthly plan premium and plan design (deductibles, copays, and coinsurance), as the benefits we offer for the plan year beginning January 1, 2019.

The evaluation process also allows us to identify and implement cost containment opportunities based on negoti-

ations with our health plan partners and their agreements with prescription drug manufacturers, provider groups and delivery systems.

Ultimately, our goal is to provide comprehensive and affordable healthcare programs for current and future retirees.

Not all healthcare costs and services can be avoided, but there is growing evidence to support the conclusion that an unhealthy diet and lack of exercise directly impacts our plan costs and the premiums we need to collect from

See *EXECUTIVE* on Page 2



2,400 YEARS OF KNOWLEDGE GONE IN 2 GENERATIONS

By Thomas Morrow, MD

The fastest growing disease in the US... no, actually the entire human race... is type 2 diabetes. I started medical school in 1973 at the age of 22. Up until then, I had met only two people who had diabetes; a fellow student in elementary school with type 1 (an autoimmune disease) and my employer, who had type 2.

Fast forward to 2018. If you know adults, you will probably know at least one with type 2. And if you know 3 adults, one of them probably has prediabetes...which is a condition where the body's ability to handle glucose has already deteriorated to the point where the blood sugar is becoming elevated, but not high enough to actually make the diagnosis of diabetes.

Why? Why have prediabetes and type 2 diabetes become so common? Most would answer; "because we Americans have become fatter" or "we are not exercising" or "we are eating too much fast food" or even "it is because of the invention of the TV remote control."

And all of these are correct, but to quote Paul Harvey let's talk about the "rest of the story."

With families becoming "double income" families (in the 1980s) and the move to a "commuter" lifestyle, we started to eat more prepared food and we started to eat out more. Food companies and fast food companies responded in a way that only American business can respond ... they industrialized the creation of

food ... or at least what we were lulled into thinking was food. Prepared foods came to dominate the grocery stores and cheap, fast food filled with processed ingredients became the norm. We turned fruit into juice, grain into white flour.

Food scientists found three ingredients that are rare in nature were also VERY delightful to eat: sugar, salt, and fat. Think of it. Before industrialization of our grocery products, sugar was only found in fresh fruit or honey. Salt does not exist on the surface of the earth as rain dissolves it and washes it away. Wild meat lacks fat ... that is why deer hunters mix venison with pork to give it the desired flavor and consistency.

Our "food" was developed in ways to actually make it "addicting" to our taste buds. One company actually had a slogan: "Bet you can't eat just one!" ... and we responded by eating more processed food and cooking less. And as a nation, we saw a dramatic increase in our body weight ... and we saw an explosion of diabetes. We took diabetes, a relatively rare condition, to one where some estimates suggest 1 in every 3 people in the US will develop diabetes by mid-century!

Excerpts of this article reprinted by permission of the author and the Alabama Public Education Employees' Health Insurance Plan newsletter. Go to nmrhca.org's home page and click on the article in the scrolling news to read the entire article.

EXECUTIVE DIRECTOR'S UPDATE: HOW TO HELP CURB HEALTHCARE COSTS

Continued from Page 1

members to support the benefits we provide.

Therefore, I would encourage you to review the information and resources we make available to you on our website: <http://nmrhca.org/wellness.aspx> and take the opportunity to engage the programs made available through our health plan partnerships.

In addition, I encourage you to familiarize yourself with your benefit plan, covered services, pre-authorization requirements and cost-sharing arrangements prior to obtaining services.

For example, if you are a Pre-Medicare member, did you know that you can limit your out-of-pocket exposure when receiving High-Tech Radiology (MRI, PET & CT Scans) services at a freestanding radiology clinic, rather than in an outpatient or hospital setting?

Savings opportunities do not apply to all services and situations.

Still, we encourage members to think about their choices and consider lower costing alternatives, whenever possible.

There is no simple solution for challenges our program faces.

However, the combination of knowledge and personal responsibility will go a long way toward helping us maintain and extend the life of the program.

— David Archuleta
Executive Director

As New Mexico Retiree Health Care Authority embarks on another year with our Wellness Incentive Program — in which we give you a \$50 gift card for completing two wellness programs — we continue to receive numerous forms with members writing down screenings they've undergone (mammograms, colonoscopies, blood pressure, cholesterol and even flu shots) as "wellness programs."

An additional step would be to participate in a wellness program to eliminate or manage the problem. If the person undergoing the mammogram is diagnosed for breast cancer, that person then can participate in a chronic disease self-management program to treat the illness. THAT is a wellness program.



If you have any more questions about the difference between “preventive” and “wellness,” please contact us at 800-233-2576.

She previously served as the CFO for Miners' Colfax Medical Center, was budget director for the State of New Mexico's Department of Homeland Security and was finance bureau chief at the State of New Mexico General Services Department.

NEW MEXICO RETIREE HEALTH CARE AUTHORITY
CHANGE IN NET ASSET VALUE
FOR THE MONTH ENDED
March 31, 2018

	Core Plus Bonds	Large Cap Index	Non US Dev Index	Non US Emg Index	Small Mid Cap	Credit and Structure	Absolute Return	Private Equity	Real Estate	Total
Market Value 2/28/2018	\$111,743,501.17	\$139,123,767.52	\$73,478,691.12	\$101,240,765.89	\$17,105,760.02	\$60,611,550.11	\$28,721,725.86	\$65,539,122.59	\$33,179,090.21	\$630,743,974.49
CONTRIBUTIONS	800,000.00	800,000.00	480,000.00	600,000.00	120,000.00	400,000.00	200,000.00	400,000.00	200,000.00	4,000,000.00
WITHDRAWALS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
FEES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
INCOME EARNED	290,865.31	225,125.89	334,807.97	164,309.05	21,688.37	6,657.41	34.97	23,655.61	229,256.03	1,296,400.61
CAPITAL APPR/DEPR	387,217.41	(3,404,253.59)	(1,487,720.31)	(2,115,712.06)	262,062.95	245,868.09	(250,923.46)	2,274,775.62	965,831.71	(3,122,853.64)
Market Value 3/31/2018	\$113,221,583.89	\$136,744,639.82	\$72,805,778.78	\$99,889,362.88	\$17,509,511.34	\$61,264,075.61	\$28,670,837.37	\$68,237,553.82	\$34,574,177.95	\$632,917,521.46

**NEW MEXICO RETIREE HEALTH CARE AUTHORITY
STATE OF NEW MEXICO**

RESOLUTION INITIATING RULEMAKING PROCEEDINGS

WHEREAS, NMSA 1978, Section 10-7C-2 (1990) of the Retiree Health Care Act, NMSA 1978, Sections 10-7C-1 to -16 (1990, as amended through 2009) (the “Act”), provides that the purpose of the Act “is to provide comprehensive core group health insurance for persons who have retired from certain public service in New Mexico[,]” and to “provide eligible retirees, their spouses, dependents and surviving spouses and dependents with health insurance consisting of a plan or optional plans of benefits that can be purchased by funds flowing into the retiree health care fund and by co-payments or by out-of-pocket payments by insureds[;]” and

WHEREAS, the Act, at NMSA 1978, Section 10-7C-5 (2002), created the New Mexico Retiree Health Care Authority (the “NMRHCA”) “to provide for comprehensive group health insurance programs” under the Act; and

WHEREAS, the Act, at NMSA 1978, Section 10-7C-6 (2003), created the board of directors of the NMRHCA (the “Board”), which shall be composed of no more than twelve members who represent certain constituencies receiving benefits under the Act or who are otherwise designated or deemed eligible to serve on the Board, to, among other things, implement the Act and determine the duties of its employees; and

WHEREAS, the Act, at NMSA 1978, Section 10-7C-7 (1998), provides that in order to achieve the purposes of the Act, the Board, among other things, “may take all actions reasonably necessary to implement” the Act, including, but not limited to: (i) Employing or contracting for persons to assist it in carrying out the Act; (ii) Promulgating and adopting necessary rules, regulations and procedures for implementation of the Act; and (iii) Promulgating and adopting rules and regulations governing eligibility, participation, enrollment, length of service and any other conditions or requirements for providing substantially equal treatment to participating employers; and

WHEREAS, the Board has previously promulgated its rule establishing subsidy levels on the basis of years of creditable service, codified at 2.81.11 NMAC (4/30/03) (the “Existing Rule”);

WHEREAS, the Board has previously considered a proposal to establish, through the rulemaking process, a minimum age requirement for the receipt of certain subsidies from the NMRHCA for persons who retire after January 1, 2020, under a non-enhanced retirement plan, with certain classes of retirees being grandfathered into the current class of retirees (the “Proposed Rule”); and

WHEREAS, the Executive Director of the NMRHCA (the “Executive Director”) has proposed that the Board consider amending the Existing Rule to modify the subsidy schedule thereunder to require 25 years of creditable service in order for participants to receive the maximum subsidy provided by the NMRHCA for eligible retirees who become eligible for

participation on or after January 1, 2020, and to adopt the Proposed Rule, after conducting public rule hearings concerning the proposal to amend the Existing Rule and the adoption of the Proposed Rule (the process required to effectuate the proposed amendments to the Existing Rule and adoption of the Proposed Rule under the Rules Act (defined below) and the Default Procedural Rule (defined below) is referred to herein as the “Rulemaking Proceedings”), in conformity with the Act and the Rules Act (defined below); and

WHEREAS, in April 2018, the New Mexico Attorney General’s Office promulgated its Default Procedural Rule for Rulemaking, codified at 1.24.25 NMAC (4/10/2018) (the “Default Procedural Rule”), which provides default procedural rules for public rule hearings for use by agencies that have not adopted their own procedural rules consistent with the State Rules Act, NMSA 1978, Sections 14-4-1 to -11 (1967, as amended through 2017) (the “Rules Act”), and to facilitate public engagement with the administrative rulemaking process in a transparent, organized, and fair manner; and

WHEREAS, the Default Procedural Rule provides that: (i) Agencies that have not adopted their own rules consistent with the Rules Act shall apply the Default Procedural Rule until such time as they have adopted their own rules; (ii) Agencies may adopt the Default Procedural Rule, in whole or in part as their own, or continue to use their existing rules, so long as those rules satisfy the requirements of the Rules Act and provide as much opportunity for public participation as provided by the Default Procedural Rule; and (iii) Agencies that adopt their own rules must submit a copy to the Attorney General’s Office within 30 calendar days of adoption, and post a copy of those rules on the agency’s website, if one exists; and

WHEREAS, as of this date, the Board has not adopted procedural rules for public rule hearings consistent with the Rules Act for the NMRHCA, and therefore, the Default Procedural Rule applies with respect to rulemakings by the Board for the NMRHCA, including the Rulemaking Proceedings;

WHEREAS, the Default Procedural Rule provides that: (i) The rulemaking process may be initiated by an agency when a notice for rule hearing is publicly posted pursuant to the Default Procedural Rule; (ii) The agency shall proceed with the rulemaking process by posting public notice, publishing the proposed rule for comment, and setting a public rule hearing in accordance with the Rules Act and any other applicable law; (iii) If the agency is a public body subject to the Open Meetings Act, NMSA 1978, Section 10-15-1 to -4 (1974, as amended through 2013) (the “OMA”), the decision to initiate the rulemaking process must be an action taken by vote of the public body in open session; and (iv) Once the agency initiates the rulemaking process, the agency must maintain a record as prescribed in NMSA 1978, Section 14-4-5.4 (2017); and

WHEREAS, the Board of the NMRHCA is a public body subject to the OMA, and therefore, any decision by the Board to initiate the Rulemaking Proceedings must be an action taken by vote of the Board in open session; and

WHEREAS, the Board, having considered the Executive Director’s proposal to undertake the Rulemaking Proceedings, desires to initiate the Rulemaking Proceedings in full conformity

with the Act, the Rules Act, the Default Procedural Rule, the OMA and any other applicable law in a transparent, organized and fair manner; and

WHEREAS, on this date, the Board convened a regular meeting at which it considered the adoption of this Resolution Initiating Rulemaking Proceedings (the “Resolution”) and voted to adopt said Resolution, all in full conformity with the OMA.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF DIRECTORS OF THE NEW MEXICO RETIREE HEALTH CARE AUTHORITY THAT:

1. The Board’s adoption of this Resolution shall memorialize its decision to initiate the Rulemaking Proceedings.
2. The Executive Director, or his designee, is hereby authorized and directed to initiate the Rulemaking Proceedings by publicly posting a notice for a rule hearing concerning the proposed revisions to the Existing Rule and the adoption of the Proposed Rule pursuant to, and in conformity with, the Act, the Rules Act and the Default Procedural Rule.
3. The Executive Director, or his designee, is hereby authorized and directed to post public notice concerning the Rulemaking Proceedings, publish the proposed revisions to the Existing Rule and the Proposed Rule for public comment, and to set a public rule hearing on the proposed revisions to the Existing Rule and the proposed adoption of the Proposed Rule, in accordance with the Act, the Rules Act, the Default Procedural Rule and any other applicable law.
4. The Executive Director, or his designee, is hereby authorized and directed to act as the Board’s hearing officer and to preside over the Rulemaking Proceedings, including the public hearing contemplated in this Resolution, as required and in accordance with, the Act, the Rules Act, the Default Procedural Rule and any other applicable law.
5. The Executive Director, or his designee, shall maintain a record of the Rulemaking Proceedings contemplated in this Resolution, as prescribed in Section 14-4-5.4 of the Rules Act.
6. The Executive Director, or his designee, is hereby authorized and directed to do all acts and things necessary or desirable to effectuate the provisions of this Resolution and to undertake the Rulemaking Proceedings in full conformity with the Act, the Rules Act, the Default Procedural Rule, the OMA and any other applicable law.
7. This Resolution shall take effect immediately upon its adoption.

[Remainder of page left blank intentionally]

PASSED, ADOPTED AND APPROVED ON MAY 8, 2018.

Tom Sullivan, President
New Mexico Retiree Health Care Authority
Board of Directors

ATTEST:

Doug Crandall, Secretary
New Mexico Retiree Health Care Authority
Board of Directors

[Signature Page for Resolution Initiating Rulemaking Proceedings]

New Mexico Retiree Health Care Authority

Fiscal Year 2018 3rd Quarter Budget Review

Health Care Benefit Fund

Between July 1, 2017 and March 31, 2018, expenditures from the Healthcare Benefits Administration Program were \$245.7 million and revenues were \$252.7 million, including payments for medical, dental, vision, life and transfers to support agency operations. The difference between revenues and expenditures created a surplus of \$6.9 million, compared to \$31.8 million during the same time period in FY17, and \$27.5 million in FY16. Overall expenditures through the third quarter of FY18 as compared to the same time frame in FY17 have grown to \$29.7 million or 13.8 percent. Current projections indicate a \$15.4 million surplus at the end of FY18.

Upward pressures include:

1. Overall plan participation (medical and voluntary coverages) has grown by 1,270 members, or 2.1 percent, between March 2017 and March 2018
2. Increase in Medicare Advantage costs beginning January 1, 2018 (8-27 percent)
3. Growth in older population
4. Continued increase in specialty drug trend specifically for treatment related to cancer, inflammatory conditions, diabetes and COPD
5. Summary of claim costs:
 - a. Claim costs related to prescription drug coverage has grown by \$9.6 million, or 14 percent
 - b. Medicare-related costs (self-insured and Medicare Advantage) have grown by \$8.5 million, or 19 percent
 - c. Non-Medicare related costs (Premier & Value Plan) have grown by \$9.7 million, or 13 percent
 - d. Voluntary benefits (dental, vision and life insurance) have grown by \$1 million, or 4 percent

Downward pressures include:

1. Overall, a shrinking pre-Medicare population: 594 fewer members (in March 2018 compared to March 2017)
2. Growth in Value Plan participation – 964 members, or 41.9 percent
3. Negative growth in Premier Plan participation – 1,558 member, or 10.8 percent
4. Under the Medicare plans – Medicare Advantage Plans grew by 1,216 members (9.1 percent) while growth in participation with the Medicare Supplement Plan was limited to 102 members, or 0.4 percent
5. A shrinking in spouse/domestic partners and dependent children participation — 15,054 compared to 15,145 (91 fewer dependents on our medical plan)

In March 2018, the Board of Directors approved a \$13.1 million budget adjustment request (BAR) to accommodate projected expenditures through the remainder of FY18. Current projections indicate a surplus of \$15.4 million through June 30, after all obligations are met. NMRHCA staff will continue to monitor revenues and expenditures each week and present the final end-of-year projections at its annual meeting in July.

Below is an annual summary of the cash contributions made to the State Investment Council (SIC) between fiscal years 2011 – 2017, as well as monthly contributions made in FY18:

FY11 Total	\$ 21,879,651
FY12 Total	\$ 21,060,000
FY13 Total	\$ 15,315,000
FY14 Total	\$ 57,500,000
FY15 Total	\$ 42,500,000
FY16 Total	\$ 35,000,000
FY17 Total	\$ 28,000,000
FY18	
Transfer Effective	Amount Transferred
September 1, 2017	\$ 5,000,000
October 2, 2017	\$ 3,000,000
December 1, 2017	\$ 3,000,000
March 1, 2018	\$ 4,000,000
FY18 Total	\$ 15,000,000
Total Transfers	\$ 236,254,651

NMRHCA staff will continue to transfer funds from the short-term banking account held by the State Treasurer's Office to the long-term investment account held by the SIC, consistent with the receipt of revenues in excess of expenditures.

Program Support Fund

The approved operating budget for FY18 totals \$2,936,800 with supporting transfers made from the Health Care Benefit Fund. Expenditures from the personal services and employee benefits category are \$119,000 less than in the same time frame in FY17, which can be attributed to vacancy savings associated with the vacant director of product development and health care reform position, temporary fill of the deputy director position, and vacancies in our customer service unit. In February, staff requested board approval to submit a BAR to utilize a portion of the projected savings from the personal services and employee benefits category to the contractual services category for investment advisory services. This contract is pending DFA approval; however, services will be performed prior to June 30. Expenditures from the contractual services category remain slightly lower than in FY17, as the services related to GASB 75 reporting, auditing and peer review auditing will be billed during the last quarter of FY18. Lastly, expenditures from the other category are approximately \$64,000 lower compared to FY17, almost entirely related to the timing of pre-paid postage costs for bulk mail and a reduction in the leasing costs for printers and copiers. Overall, projected expenditures are expected to remain within the total appropriation for FY18.

New Mexico Retiree Health Care Authority						
FY18 3rd Quarter Budget Review						
Comparison of Projected vs. Actual						
(in thousands)						
Healthcare Benefit Fund						
FY18/FY17 Comparison						
	FY18 Approved/ Adjusted Q3 Budget	FY18 Q3 Actual	FY17 Q3 Actual	Dollar Change	Percent Change	
Sources:						
Employer/Employee Contributions	\$ 94,549.58	\$ 91,749.1	\$ 93,907.9	\$ (2,158.8)	-2.3%	
Retiree Contributions	\$ 117,328.13	\$ 120,508.7	\$ 114,763.9	\$ 5,744.8	5.0%	
Taxation & Revenue Fund	\$ 19,692.15	\$ 15,316.1	\$ 17,366.3	\$ (2,050.2)	-11.8%	
Other Miscellaneous Revenue	\$ 18,259.50	\$ 25,325.8	\$ 22,081.1	\$ 3,244.7	14.7%	
Interest Income	\$ 45.00	\$ 87.6	\$ 47.0	\$ 40.6	157.0%	
Refunds	\$ -	\$ (311.3)	\$ (303.1)	\$ (8.2)	2.7%	
Total Sources	\$ 249,874.4	\$ 252,676.0	\$ 247,863.1	\$ 4,812.9	1.9%	
Uses:						
Medical Contractual Services	\$ 247,631.6	\$ 242,785.8	\$ 213,887.7	\$ 28,898.1	13.5%	
ACA Fees (Reinsurance/PCORI)	\$ 39.4	\$ 38.8	\$ 36.1	\$ 2.7	7.5%	
Other Financing Uses	\$ 2,202.6	\$ 2,936.8	\$ 2,133.6	\$ 803.2	37.6%	
Total Uses	\$ 249,873.6	\$ 245,762.0	\$ 216,021.3	\$ 29,704.0	13.8%	
Sources Over Uses	NA	\$ 6,914.0	\$ 31,841.8	NA	NA	
FY18 Budget Compared to Actual						
	FY18 Approved/ Adjusted Budget	FY18 Actuals	Remaing Balance	Percent Expended/ Collected	FY18 Projected Total	
Sources:						
Employer/Employee Contributions	\$ 126,066.1	\$ 91,749.1	\$ 34,317.0	72.8%	\$ 127,000.0	
Retiree Contributions	\$ 156,437.5	\$ 120,508.7	\$ 35,928.8	77.0%	\$ 170,000.0	
Taxation & Revenue Fund	\$ 26,256.2	\$ 15,316.1	\$ 10,940.1	58.3%	\$ 26,256.2	
Other Miscellaneous Revenue	\$ 24,346.0	\$ 25,325.8	\$ (979.8)	104.0%	\$ 25,000.0	
Interest Income	\$ 60.0	\$ 87.6	\$ (27.6)	146.0%	\$ 50.0	
Refunds	\$ -	\$ (311.3)	\$ -		\$ (250.0)	
Total Sources	\$ 333,165.8	\$ 252,676.0	\$ 80,178.5	75.8%	\$ 348,056.2	
Uses:						
Medical Contractual Services	\$ 330,190.2	\$ 242,785.8	\$ 87,404.4	73.5%	\$ 326,732.8	
ACA Fees (Reinsurance/PCORI)	\$ 38.8	\$ 38.8	\$ -	100.0%	\$ 38.8	
Other Financing Uses	\$ 2,936.8	\$ 2,936.8	\$ -	100.0%	\$ 5,873.6	
Total Uses	\$ 333,165.8	\$ 245,761.4	\$ 87,404.4	73.8%	\$ 332,645.2	
Sources Over Uses	NA	\$ 6,914.6	NA	NA	\$ 15,411.0	

New Mexico Retiree Health Care Authority
3rd Quarter Healthcare Benefit Fund Detail
Fiscal Year 2018
(in thousands)

	FY18 Q3 Actuals	FY17 Q3 Actuals	FY18 - FY17 Difference
REVENUE:			
Employer/Employee Contributions	\$ 91,749.1	\$ 93,907.9	\$ (2,158.8)
Retiree Contributions	\$ 120,508.7	\$ 114,763.9	\$ 5,744.8
Taxation and Revenue Suspense Fund	\$ 15,316.1	\$ 17,366.3	\$ (2,050.2)
Other Miscellaneous Revenue	\$ 25,325.8	\$ 22,081.1	\$ 3,244.7
Interest Income	\$ 87.6	\$ 47.0	\$ 40.6
Refunds	\$ (311.3)	\$ (303.1)	\$ (8.2)
TOTAL REVENUE:	\$ 252,676.0	\$ 247,863.1	\$ 4,812.9
EXPENDITURES:			
Prescriptions			
Express Scripts	\$ 79,758.2	\$ 70,058.6	\$ 9,699.6
Total Prescriptions	\$ 79,758.2	\$ 70,058.6	\$ 9,699.6
Non-Medicare			
Blue Cross Blue Shield	\$ 49,781.7	\$ 42,852.2	\$ 6,929.5
BCBS Administrative Costs	\$ 1,515.1	\$ 1,684.3	\$ (169.2)
Presbyterian	\$ 31,692.9	\$ 28,806.4	\$ 2,886.5
Presbyterian Administrative Costs	\$ 1,506.9	\$ 1,527.7	\$ (20.8)
NM Health Connections	\$ 499.5	\$ 60.7	\$ 438.8
NM Health Connections Admin	\$ 132.0	\$ 20.7	\$ 111.3
ACA Transitional Reinsurance Fee	\$ -	\$ 472.3	\$ (472.3)
PCORI Fee	\$ 39.4	\$ 38.8	\$ 0.6
Total Non-Medicare	\$ 85,167.5	\$ 75,463.1	\$ 9,704.4
Medicare			
Blue Cross Blue Shield Supplement	\$ 29,019.1	\$ 25,140.7	\$ 3,878.4
BCBS Administrative Costs	\$ 4,194.9	\$ 4,152.1	\$ 42.8
Presbyterian MA	\$ 10,759.4	\$ 8,444.4	\$ 2,315.0
UnitedHealthCare MA	\$ 5,290.4	\$ 3,443.4	\$ 1,847.0
Humana MA	\$ 437.4	\$ 85.6	\$ 351.8
BCBS MA	\$ 3,426.6	\$ 3,339.9	\$ 86.7
Total Medicare	\$ 53,127.8	\$ 44,606.1	\$ 8,521.7
Other Benefits			
Davis Vision	\$ 1,692.6	\$ 1,623.1	\$ 69.5
Delta Dental	\$ 7,286.8	\$ 6,646.9	\$ 639.9
Standard Life Insurance	\$ 8,363.9	\$ 7,959.6	\$ 404.3
United Concordia Dental	\$ 7,428.4	\$ 7,530.3	\$ (101.9)
Total Other Benefits	\$ 24,771.7	\$ 23,759.9	\$ 1,011.8
Other Expenses			
Program Support	\$ 2,936.8	\$ 2,133.6	\$ 803.2
Total Other Expenses	\$ 2,936.8	\$ 2,133.6	\$ 803.2
TOTAL EXPENDITURES:	\$ 245,762.0	\$ 216,021.3	\$ 29,740.7
Total Revenue over Total Expenditures	\$ 6,914.0	\$ 31,841.8	\$ (24,927.8)

New Mexico Retiree Health Care Authority						
FY18 3rd QTR Budget Review						
Comparison of Budget vs. Actual						
(in thousands)						
Program Support						
FY18/FY17 Comparison						
	FY18 Approved Q3 Budget	FY18 Actuals	FY17 Actual	Dollar Change	Percent Change	
Sources:						
Other Transfers	\$ 2,338.7	\$ 2,936.8	\$ 2,338.7	\$ 598.1	25.6%	
Total Sources	\$ 2,338.7	\$ 2,936.8	\$ 2,338.7	\$ 598.1	20.4%	
Uses:						
Personal Services and Benefits	\$ 1,394.1	\$ 1,327.7	\$ 1,447.1	\$ (119.4)	-8.3%	
Contractual Services	\$ 408.6	\$ 258.3	\$ 289.5	\$ (31.2)	-10.8%	
Other Costs	\$ 399.9	\$ 332.9	\$ 397.0	\$ (64.1)	-16.1%	
Total Uses	\$ 2,202.6	\$ 1,918.9	\$ 2,133.6	\$ (214.7)	-10.1%	

New Mexico Retiree Health Care Authority						
FY18 3rd QTR Budget Review						
Comparison of Budget vs. Actual						
(in thousands)						
Program Support						
FY18 Budget Compared to Actual						
	Approved Operating Budget*	FY18 Actuals	Remaining Balance	Percent Expended	FY18 Projected	Projected Surplus/ Deficiency
Sources:						
Other Transfers	\$ 2,936.8	\$ 2,202.6	\$ 734.2	75%	\$ 734.2	\$ -
Total Sources	\$ 2,936.8	\$ 2,202.6	\$ 734.2	75%	\$ 734.2	\$ -
Uses:						
Personal Services and Benefits	\$ 1,808.8	\$ 1,327.7	\$ 481.1	73%	\$ 388.5	\$ 92.6
Contractual Services	\$ 594.8	\$ 258.3	\$ 336.5	43%	\$ 319.5	\$ 17.0
Other Costs	\$ 533.2	\$ 332.9	\$ 200.3	62%	\$ 190.4	\$ 9.9
Total Uses	\$ 2,936.8	\$ 1,918.9	\$ 1,017.9	65%	\$ 898.4	\$ 119.5

Program Support						
Expenditure Summary (in thousands)						
Acct #	Account Description	A Approved Budget	B Expended Budget	C Remaining Balance	D Projected	E Balance
200	Personal Services/ Employee Benefits	1,808.8	1,327.7	481.1	388.5	92.6
300	Contractual Services	594.8	258.3	336.5	319.5	17.0
400	Other Costs	533.2	332.9	200.3	190.4	9.9
	TOTAL	2,936.8	1,918.9	1,017.9	898.4	119.5
Expenditure Detail (in thousands)						
Personal Services / Employee Benefits						
Acct #	Account Description	Approved Budget	Expended Budget	Remaining Balance	Projected	Balance
520100	Exempt Positions	146.2	131.6	14.6	37.0	(22.4)
520300	Classified Perm. Positions	1,107.6	795.9	311.7	234.7	77.0
520800	Annual & Comp Paid	0.0	12.4	(12.4)	0.0	(12.4)
521100	Group Insurance Premium	189.9	131.4	58.5	43.7	14.8
521200	Retirement Contributions	220.5	157.5	63.0	46.6	16.4
521300	FICA	105.3	68.7	36.6	20.9	15.7
521400	Workers Comp	0.2	0.1	0.1	0.0	0.1
521410	GSD Work Comp Ins	2.0	2.0	0.0	0.0	0.0
521500	Unemployment Comp	1.3	1.3	0.0	0.0	0.0
521600	Employee Liability Insurance	8.3	8.3	0.0	0.0	0.0
521700	Retiree Health Care	27.5	18.5	9.0	5.6	3.4
521900	Other Employee Benefits	0.0	0.0	0.0	0.0	0.0
	TOTAL	1,808.8	1,327.7	481.1	388.5	92.6
Contractual Services						
Acct #	Account Description					
535200	Professional Services	354.8	157.8	197.0	175.0	22.0
535300	Other Services	30.0	4.8	25.2	10.0	15.2
535400	Audit Services	80.0	55.5	24.5	24.5	0.0
535500	Attorney Services	40.0	10.8	29.2	20.0	9.2
535600	Information Technology Services	90.0	29.4	60.6	90.0	(29.4)
	TOTAL	594.8	258.3	336.5	319.5	17.0
Other Costs						
Acct #	Account Description					
542100	Employee In-State Mileage & Fares	2.0	0.4	1.6	0.5	1.1
542200	Employee In-State Meals & Lodging	1.9	2.0	(0.1)	0.6	(0.7)
542300	Board & Commission - In-State	10.0	8.7	1.3	5.0	(3.7)
542500	Transportation-Fuel & Oil	1.0	0.5	0.5	0.2	0.3
542600	Transportation	0.1	0.0	0.1	0.1	0.0
542700	Transportation - Insurance	0.2	0.0	0.2	0.0	0.2
542800	State Transportation Pool Charges	4.4	5.8	(1.4)	0.0	(1.4)
543100	Maintenance - Grounds & Roadways	0.0	0.0	0.0	0.0	0.0
543200	Maintenance - Furniture, Fixtures & Equipment	3.7	3.8	(0.1)	3.0	(3.1)
543300	Maintenance - Building & Structure	3.0	3.7	(0.7)	0.5	(1.2)
543400	Maintenance - Property Insurance	0.5	0.4	0.1	0.0	0.1
543500	Maintenance - Supplies	0.0	0.0	0.0	0.0	0.0
543700	Maintenance Services	0.0	0.0	0.0	0.0	0.0
543820	Maintenance IT	12.6	0.0	12.6	5.0	7.6
544000	Supply Inventory IT	20.0	19.1	0.9	3.0	(2.1)
544100	Supplies - Office Supplies	8.5	6.5	2.0	2.5	(0.5)
544900	Supplies - Inventory Exempt	0.3	3.9	(3.6)	1.1	(4.7)
545600	Reporting and Recording	0.0	3.9	(3.9)	0.0	(3.9)
545700	DoIT - ISD Services	4.1	2.5	1.6	1.2	0.4
545701	DoIT - HCM Fees	10.4	10.4	0.0	0.0	0.0
545900	Printing & Photo. Services	56.0	39.7	16.3	19.5	(3.2)
546100	Postage & Mail Services	115.9	35.6	80.3	70.0	10.3
546400	Rent of Land & Buildings	119.5	99.5	20.0	28.0	(8.0)
546500	Rent of Equipment	57.0	33.1	23.9	16.0	7.9
546600	Telecomm	84.6	48.9	35.7	23.0	12.7
546700	Subscriptions & Dues	4.0	1.5	2.5	1.0	1.5
546800	Employee Training & Edu.	5.0	0.7	4.3	1.5	2.8
546801	Board Member Training	2.0	0.0	2.0	0.5	1.5
546900	Advertising	0.2	0.1	0.1	0.5	(0.4)
547900	Miscellaneous Expense	1.3	1.4	(0.1)	0.6	(0.7)
547999	Request to Pay Prior Year	0.0	0.0	0.0	0.0	0.0
548300	Information Technology Equipment	0.0	0.0	0.0	5.0	(5.0)
549600	Employee Out-Of-State Mileage & Fares	1.0	0.8	0.2	0.6	(0.4)
549700	Employee Out-Of-State Meals & Lodging	1.0	0.0	1.0	0.5	0.5
549800	B&C-Out-Of-State Mileage & Fares	1.5	0.0	1.5	0.5	1.0
549900	B&C- Out-Of-State Meals & Lodging	1.5	0.0	1.5	0.5	1.0
	TOTAL	533.2	332.9	200.3	190.4	9.9

Healthcare Benefits Administration Program & Program Support
FY19 Contract Amendments/New Contracts – Action Item*

The charts below include a list of existing contracts that need to be amended, as well as new contracts for fiscal year 2019 required to meet our business obligations with regard to the administration of both the Healthcare Benefits Administration Program and Program Support.

Healthcare Benefits Administration Program FY19 Proposed Contract Amendments

The proposed contracts administered through the Healthcare Benefits Administration Program are as follows:

FY19 Approved Operating Budget (Contractual Services)	\$332,450,700.0		\$ 332,450,700	Available for Amendments/New Contract	
Proposed New Contracts	Amount	FY18	FY19		Contract
	Encumbered YTD	Projected	Proposed	Type	Term
BCBS					
Non-Medicare/Supplement	\$ 113,500,000	\$ 112,670,606	\$ 113,500,000	Term/Date	July 1, 2016 - June 30, 2020
Medicare Advantage	\$ 5,500,000	\$ 4,676,582	\$ 5,500,000	Term/Date	July 1, 2016 - June 30, 2020
Presbyterian					
Non-Medicare	\$ 47,500,000	\$ 47,054,129	\$ 48,500,000	Term/Date	July 1, 2016 - June 30, 2020
Medicare Advantage	\$ 14,300,000	\$ 14,270,726	\$ 15,500,000	Term/Date	July 1, 2016 - June 30, 2020
NM Health Connections	\$ 1,000,000	\$ 750,000	\$ 75,000	Term/Date	July 1, 2016 - June 30, 2020
UnitedHealthcare	\$ 6,500,000	\$ 5,858,860	\$ 6,500,000	Term/Date	July 1, 2016 - June 30, 2020
Humana	\$ 750,000	\$ 508,948	\$ 1,500,000	Term/Date	July 1, 2016 - June 30, 2020
United Concordia	\$ 10,500,000	\$ 10,039,648	\$ 10,750,000	Term/Date	July 1, 2016 - June 30, 2020
Delta	\$ 9,750,000	\$ 9,823,153	\$ 9,750,000	Term/Date	July 1, 2016 - June 30, 2020
Davis Vision	\$ 2,500,000	\$ 2,279,994	\$ 2,500,000	Term/Date	July 1, 2016 - June 30, 2020
Express Scripts (old)	\$ 107,000,000	\$ 106,872,848	\$ -	Term/Date	July 1, 2014 - June 30, 2018
Selected PBM Vendor	\$ -	\$ -	\$ 105,000,000		July 1, 2018 - June 30, 2022
The Standard	\$ 11,500,000	\$ 11,259,352	\$ 11,350,000	Term/Date	July 1, 2015 - June 30, 2019
Total	\$ 330,300,000	\$ 326,064,847	\$ 330,425,000		
Unencumbered Balance	NA	NA	\$ 2,025,700	Available for End-of-Year Adjustments	

The proposed amounts for FY19 use our FY18 projected expenditures as a baseline and assume the following variables:

1. Blue Cross Blue Shield – participation in the supplement plan and non-Medicare will continue to remain relatively flat, as a result of continued migration to the Medicare Advantage Plan and Value Plan offerings. Additionally, staff savings associated with the addition of a 3rd-tier network benefit that provides lower reimbursement costs to providers in exchange for attribution and network limitation.
2. Blue Cross Blue Shield (Medicare Advantage) – participation levels are projected to remain flat through FY19, with an expected increase in premium effective January 1, 2019.
3. Presbyterian – pre-Medicare plan participation is expected to remain largely flat.
4. Presbyterian (Medicare Advantage) – staff expects continued growth in this plan, as members will continue to be defaulted to this option if they are part of the PHP plan as a pre-Medicare member, combined with a likely, but unknown rate increase effective January 1, 2019.
5. New Mexico Health Connections – NMRHCA is responsible for paying runout claims for services rendered to our member through June 30.
6. UnitedHealthcare – staff expects continued growth in this plan, as it provides an attractive alternative for folks participating in the Medicare Supplement plan, combined with a likely, but unknown rate increase effective January 1, 2019.

7. Humana – staff expects continued growth in this plan, as members will continue to be defaulted to this option if they are part of the BCBS plan as a pre-Medicare member, combined with a likely, but unknown rate increase effective January 1, 2019.
8. United Concordia – projected costs are based upon a similar growth pattern experienced in FY18 for voluntary benefits.
9. Delta Dental – projected costs are based upon a similar growth pattern experienced in FY18 for voluntary benefits.
10. Davis Vision – projected costs are based upon a similar growth pattern experienced in FY18 for voluntary benefits.
11. Express Scripts – projected costs will be reflected in a new PBM contract beginning July 1, 2018.
12. Selected PBM Vendor – projected costs suggest savings associated with new PBM agreement resulting from contract negotiation per RFP#2018-IBAC-0001 (pending DFA approval, contract will be brought before the Board for final approval).
13. The Standard – projected costs are based upon a similar growth pattern experienced in FY18 for life insurance benefits.

Program Support FY19 Proposed Contract Amendments/New

The proposed contracts administered through Program Support are as follows:

FY19 Approved Operating Budget (Contractual Services)				\$566,300		
Proposed Contract Amendment/New		Amount Encumbered YTD	FY18 Projected	FY19 Proposed	Type	Contract Term
1	Segal - Consulting, Solvency, GASB	\$ 345,000	\$ 220,000	\$ 345,000	Term/Date	July 1, 2016 - June 30, 2020
2	Wilshire	\$ 40,000	\$ 35,000	\$ 5,000	Term/Date	May 15, 2018 - June 30, 2019
3	Rodey	\$ 35,000	\$ 23,500	\$ 35,000	New/Small	July 1, 2018 - June 30, 2019
4	Moss Adams - Financial Audit/GASB75	\$ 81,532	\$ 81,532	\$ 75,000	Term/Date	July 1, 2017 - June 30, 2020
5	CliftonLarsonAllen/GASB 75 Review	\$ -	\$ -	\$ 10,850	New/Small	July 1, 2017 - June 30, 2019
6	Life RFP Consultant (New)	NA	NA	TBD	New/Small	July 1, 2018 - June 30, 2019
7	Shred-IT	\$ 7,000	\$ 7,000	\$ 7,500	New/Small	July 1, 2018 - June 30, 2019
8	RE/SPEC	\$ 60,000	\$ 60,000	\$ 50,000	New/Small	July 1, 2018 - June 30, 2019
9	ABBA Technology	\$ 9,673	\$ 9,673	\$ -	New/Small	July 1, 2018 - June 30, 2019
10	RiskSense	\$ -	\$ -	\$ 20,000	New/Small	
Total		\$ 578,205	\$ 436,705	\$ 548,350		
Unencumbered Balance		NA	NA	\$17,950	Available for Amendments/New Contracts	

The proposed contracts and amounts for FY19 assume the following:

1. Segal – response to 2016 RFP combined with development and update of GASB 75 employer allocation schedules.
2. Wilshire – asset allocation review and follow-up.
3. Rodey – legal fees consistent with historical expenditures and contingencies.
4. Moss Adams - financial Audit/GASB 74 & 75 – amount based on 2017 RFP.
5. CliftonLarsonAllen – small purchase contract for GASB 75 employer allocation review.
6. Shred IT – consistent with historical expenditures.
7. RE/SPEC – projected amounts associated with ongoing maintenance related to CareView.
8. RiskSense – security assessment of IT system.

Conclusion: NMRHCA staff respectfully requests approval of the proposed contract amendments and new contracts listed above.

Out-of-state Travel Request (Action Item)

Background. Express Scripts has extended an invitation to NMRHCA for folks to attend the annual Express Scripts Symposium. The Symposium provides an opportunity to network with benefit administrators from both public and private organizations across the nations and learn about the solutions being used to address current and future challenges.

Breakout Sessions Topics

- A New Solution for Rare Disease Cost and Care Management
- Better Care of Lower Costs? Achieving Both With Value Based Strategies
- Let's Get Right to the Point (Of Care!) Enabling Physicians, Improving Outcomes
- Stop, Collaborate and Listen: Working Together To Prevent Rare Disease Costs From Mounting
- Cracking the Code on Gene Therapies
- Taking on Healthcare's Toughest Challenge...Human Behavior
- Q&A: How the Quality and Accountability of Your Pharmacy Network Impact Your Plan
- Is Your Medicare Plan Stuck in Neutral? Strategies To Position For Competitive Growth
- Having a No Cost-Containment Plan...Has a Cost
- The New Frontier: Transforming Drug Therapies From Treatments to Cures
- No More Sugar-Coating: An End-to-End Diabetes Management Approach
- A Patient Killer: What Are You Doing To Combat Opioid Abuse
- A View From the Hill: Understanding Healthcare Policy Today and Tomorrow

Requested Action. NMRHCA staff respectfully requests permission to attend the Express Scripts Outcomes Symposium in Dallas, TX on June 5 – 7.

2019 Preliminary Plan Recommendations

Pre-Medicare/Medicare Rates

1. Increase retiree premiums in accordance with projected medical trend for all self-insured plans based on upon loss ratios calculated in May --- estimate available by June Board meeting for the following plans:
 - BCBS Premier
 - BCBS Value Plan
 - Presbyterian Premier
 - Presbyterian Value Plan
 - BCBS Medicare Supplement

Pre-Medicare Plan Design

2. Presbyterian Health Plan - Bundled Payment Agreements
 - Assumes all central NM and 50% of regional surgeries performed under bundle agreement
 - Presbyterian Health Care Services
 - Hernia
 - Laparoscopic Cholecystectomy
 - NM Orthopedics
 - Shoulder Arthroscopy
 - Knee Arthroscopy
 - Service Expansion
 - Santa Fe – October 2018
 - Farmington – TBD
 - Las Cruces – TBD

Estimated Savings - \$50,000 annually
3. BCBS 3rd Tier Coverage for Restricted Network Use
 - Premier Plan
 - Tier 1 – Blue Preferred Plus (\$500 deductible/\$3,000 OOP Max)
 - Tier 2 – Preferred Provider (\$800 deductible/\$4,500 OOP Max)
 - Tier 3 – Non-Preferred (\$1,500/\$6,000 OOP Max)
 - Blue Preferred Primary Care Provider (PCP) Selection is required
 - Referrals are not required
 - Standard pre-authorization applies
 - Presbyterian Healthcare Services is not included in Blue Preferred (Tier 1) network

Estimated Savings - \$1 million
4. Pilot Project w/Grand Rounds to provide Expert Medical Opinions
 - Sample size of 8-12 expert medical opinion cases in order to assess overall member experience and partnership experience
 - Types of cases supported by Pilot Project
 - Orthopedics - 32%
 - Neurology - 13%
 - Oncology - 10%
 - GI - 8%
 - All other 37%
 - Should be considered for the following situations:

- Clinically complex or ambiguous medical situations where there is a lack of clarity on diagnosis or treatment
- Rare or unusual medical conditions for which local/regional expertise is limited
- Catastrophic, often emotionally charged situations such as late stage cancer diagnosis for which there are wide variations in care practices
- Elective surgeries for which there may be more appropriate or effective treatment options (musculoskeletal procedures, cardiac stenting, hysterectomy, carpal tunnel, bariatric, etc.)
- Situations in which a member is planning to travel out of state for diagnosis/treatment, Grand Rounds is a member-friendly, cost effective way to clarify diagnosis, and/or confirm the need to travel for treatment
- Any situation where the member is experiencing high anxiety, uncertainty, and lack of understanding about their diagnosis, treatment options, or just feels “stuck”

Medicare Supplement Plan Design

5. Supplement – introduce \$250 copay for inpatient stay (1 per year)
 - 2017 – 189 admits per 1,000 people
Estimated Savings - \$1 million
6. Supplement – increase annual Part B cost sharing by \$50
 - 2017 – approximately 21,000 x \$50
Estimated Savings - \$1,052,350

Pharmacy Benefits

7. Brand Increase
 - Commercial Savings - \$364,000
 - EGWP Savings - \$738,000
8. Generic Increase
 - Commercial Savings - \$430,000
 - EGWP Savings - \$571,800
9. Specialty Copay Tier
 - Commercial Savings - \$187,000
 - EGWP Savings - \$1.7 million
10. Other Programs - \$1.7 million
 - Additional clarification and details will be presented upon announcement of PBM selection

Additional Variables Impacting Solvency Report/Year End Goals:

- Savings associated w/new PBM agreement
- Investment earnings and end-of-year trust fund balance

2018 Timeline – New Mexico Retiree Health Care Authority (NMRHCA)

Explanation of colors

Routine monthly/quarterly deliverables

Delivery of other known projects (additional projects may come up throughout the year)

Meeting/Call/WebEx

Activity	Comments	Target Delivery Date
January 2018		
February 2018		
March 2018		
April 2018		
Planning call with NMRCHA staff		April 16
May 2018		
Claims projection	Data through March 2018	May 22
Calendar year loss ratio calculations	Data through March 2018	May 22
Long Term Solvency Model Update		May 30
June 2018		
Sensitivity Analysis		June 15
Claims and demographics study		June 29
July 2018		
Annual Retreat		July 12-13
Delivery of edits to final materials to NMRHCA Staff		July 5
Presentation of final materials to NMRHCA Board		July 12-13
IBNR Certification	As of June 30, 2018	July 26
August 2018		

Activity	Comments	Target Delivery Date
September 2018		
October 2018		
GASB Valuation (San Francisco actuarial team)		October 19 (tentative)
November 2018		
December 2018		